

May 8, 2024

Agenda Item 1.

CALL TO ORDER/AGENDA

Subject:

1.1 Pledge of Allegiance

1.2 Agenda: Items to be removed from the agenda or changes to the agenda will be made at this time.

Action Requested:

1.1 None

1.2 Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

1.2 A trustee, administrator or a member of the public may request that an item be removed from the agenda or the order of the agenda be changed at the pleasure of the Board.

Agenda items may be added to the agenda if an "emergency situation" exists or "immediate action" is needed.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Rosemary Kunkler

Agenda Item 2.

PRESENTATIONS

Subject:

2.1 No items

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

Fiscal Implications:

None

Contact Person/s:

Agenda Item 3.

CONSENT AGENDA

A trustee can have an item removed from the Consent Agenda and given individual consideration for action as a regular agenda item. An administrator or a member of the public may request that an item be removed from the Consent Agenda and given individual consideration for action as a regular agenda item at the pleasure of the Board.

Subject:

3.1 Approval of Warrants and Payroll for NU-Humboldt Charter School

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

This is a monthly process. The warrants and payroll totals are inspected and clarification is given if needed. See attached.

Fiscal Implications:

Warrants: NU-Humboldt Charter School - \$89,606.55

Payroll: NU-Humboldt Charter School - \$258,010.42

Contact Person/s: Shari Lovett, Kelley Withers

Checks Dated 04/01/2024 through 04/30/2024

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
3000236537	04/04/2024	Daena L Velasco Acosta	62-5800	ELC Yardwork 03/31/24		75.00
3000236538	04/04/2024	Harmon, Christopher S	62-5800	ORBE Boxing 03-29-24		150.00
3000236539	04/04/2024	HI Sacramento	62-5209	AVID Trip		3,700.48
3000236540	04/04/2024	Merrill, Brandon	62-5201	MARCH 2024 MILEAGE		78.39
3000236541	04/04/2024	P G & E	62-5520	1539 F St and 1539 F St Apt A		465.54
3000236542	04/04/2024	PHOENIX CERAMIC & FIRE SUPPLY	62-4310	cermic supplies		98.19
3000236543	04/04/2024	PITNEY BOWES BANK INC PURCHASE POWER	62-5950	Postage		500.00
3000236544	04/04/2024	STAPLES ADVANTAGE	62-4310	Materials for the Biesecker students	159.18	
3000236545	04/04/2024	STATE OF CALIFORNIA EDD	62-9540	Staples Order 7628545413- toner, paper	25.09	184.27
3000236546	04/04/2024	VALLEY PACIFIC PETROLEUM SERV	62-4364	SUI 2024 Q1		400.64
3000236547	04/04/2024	YOUNG MINNEY & CORR LLP	62-5800	Gas - Mar 2024		815.28
3000236828	04/08/2024	Aaron Souza North Coast Music	62-5800	Board Trainings		525.00
3000236829	04/08/2024	CITY OF ARCATA	62-5800	Guitar lessons for JW Coppini and Milly Bornman		280.00
3000236830	04/08/2024	CliftonLarsonAllen LLP	62-5520	1539 F St Apt A	93.69	
3000236831	04/08/2024	Cobine, Amanda	62-5530	1539 F St	100.95	194.64
3000236832	04/08/2024	DOMINICK, JENNIFER	62-5822	Tax Return Prep		3,780.00
3000236833	04/08/2024	Fire Monkey Catering Services	62-4381	keys		20.96
3000236834	04/08/2024	Gomes, Sarah L	62-5800	Piano for Laurelin Coppini and Rosemary Bornman		260.00
3000236835	04/08/2024	Janelli, Michele	62-4393	Siskiyou Breakfast / Lunch		1,974.50
3000236836	04/08/2024	Kerr, Wendy	62-5201	open house food		76.42
3000236837	04/08/2024	Musgrove, Annessa	62-5201	March 24 Mileage		53.60
3000236838	04/08/2024	RECOLOGY HUMBOLDT COUNTY	62-5201	March 24 Mileage		64.32
3000236839	04/08/2024	SIMMONS, LORENZA	62-5560	March 24 Mileage		46.83
3000236840	04/08/2024	Trinity Ballet Academy	62-5800	Recology		260.31
3000237249	04/08/2024	YOUNG MINNEY & CORR LLP	62-5800	Piano lessons for Hess and Freitas		360.00
3000237250	04/11/2024	AMAZON CAPITAL SERVICES	62-5800	Students		
3000237251	04/11/2024	APLUS+	62-5800	Ballet - S.Fosnaugh	185.00	405.00
3000237252	04/11/2024	CDW GOVERNMENT	62-5823	Ballet - A.Fosnaugh	220.00	
3000237253	04/11/2024	Cobine, Amanda	62-4310	Legal Fees		1,260.00
3000237254	04/11/2024	Harmon, Christopher S	62-4310	WiFi Access Points		617.25
3000237255	04/11/2024	HONORS GRADUATION	62-5300	A Plus Membership		7,750.00
		HUMBOLDT MOVING & STORAGE INC	62-4310	Tech		964.46
			62-4310	Prom Invites		136.89
			62-5800	ORBE 04/05/24		100.00
			62-4310	Honors Graduation order #422905		619.37
			62-5800	Storage Registrar Records		82.70

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Checks Dated 04/01/2024 through 04/30/2024

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
3000237256	04/11/2024	Infinity Communications & Consulting Inc.	62-5800	E-rate Consulting		850.00
3000237257	04/11/2024	KOROBI STABLES	62-5800	Horse riding lessons - J.T. Hausle & A.T. Hausle		560.00
3000237258	04/11/2024	SOLO SPORTS	62-4310	Solo Sports Invoice #24-0069	468.71	
3000237605	04/15/2024	BLICK ART MATERIALS	62-4310	Art supplies	33.71-	435.00
3000237606	04/15/2024	H.C.S.D.	62-5530	Water (ELC) - Mar statement		229.00
3000237607	04/15/2024	RAINBOW RESOURCE CENTER	62-4310	Curriculum	172.31	176.72
3000237608	04/15/2024	UBEO West, LLC	62-5637	Learning materials	65.95	238.26
3000237969	04/18/2024	AMAZON CAPITAL SERVICES	62-4310	March statement		1,007.97
3000237970	04/18/2024	BEGINNINGS INC	62-5800	Books for CRC - Library		221.11
3000237971	04/18/2024	BLICK ART MATERIALS	62-4310	March 2024 Meals - BLC		3,574.25
3000237972	04/18/2024	CUTTEN COMMUNITY CHURCH	62-5520	Art supplies		79.00
3000237973	04/18/2024	Friends of the Redwood Libraries	62-5530	May Utilities - CLC	819.97	
3000237974	04/18/2024	GREAT AMERICA FINANCIAL SERV	62-5530	May Utilities - CLC	332.97	
3000237975	04/18/2024	Humboldt IPA	62-5560	May Utilities - CLC	702.70	1,855.64
3000237976	04/18/2024	P G & E	62-5800	Author Festival registration		100.00
3000237977	04/18/2024	Playhouse Arts	62-5623	April statement - printing services		816.25
3000237978	04/18/2024	STAPLES ADVANTAGE	62-4310	Empowerment Groups x 4 / Food Jan-May 2024	500.00	
3000238509	04/25/2024	AMBROSINI, DENNIS	62-5800	Empowerment Groups x 4 / Food Jan-May 2024	8,000.00	8,500.00
3000238510	04/25/2024	BEGINNINGS INC	62-5520	March statement - ELC		587.45
3000238511	04/25/2024	CAMPTON PLAZA	62-5801	Family Fun Series - CLC		240.00
3000238512	04/25/2024	CITI CARDS	62-4310	Materials for Biesecker students	47.39	
3000238513	04/25/2024	CUTTEN COMMUNITY CHURCH	62-4374	SpEd filing materials	146.01	
3000238514	04/25/2024	DAGGETT, PETER JAY	62-5612	Supplies	68.87	262.27
3000238515	04/25/2024	EUREKA CITY SCHOOLS BUSINESS AND FISCAL SERVICES	62-5612	MAY 2024 RENT		2,000.00
3000238516	04/25/2024	Harmont, Christopher S	62-5612	MAY 2024 RENT		1,000.00
			62-5612	MAY 2024 RENT		5,625.00
			62-4310	APR statement	1,736.50	
			62-4710	APR statement	49.98	
			62-5209	APR statement		4,362.71
			62-5612	MAY 2024 RENT	2,576.23	5,000.00
			62-5612	MAY 2024 RENT		3,800.00
			62-5800	Mar 2024 Meals by ECS - ELC / CLC		8,680.90
			62-5800	Boxing Lesson - ORBE		120.00

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Checks Dated 04/01/2024 through 04/30/2024

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
3000238517	04/25/2024	Jere Cox	62-5201	APR 2024 MILEAGE		34.84
3000238518	04/25/2024	Kerr, Trevor L	62-5801	Camping Trip Reservation Fee		187.99
3000238519	04/25/2024	Kerr, Wendy	62-4310	Food for ORBE		54.33
3000238520	04/25/2024	KGK RENTALS LLC	62-5612	MAY 2024 RENT		5,544.36
3000238521	04/25/2024	Lovett, Shari A	62-5201	APR 2024 MILEAGE		95.68
3000238522	04/25/2024	P G & E	62-5520	March statement - CRC / Admin		482.86
3000238523	04/25/2024	REPUBLIC INDEMNITY	62-9542	April statement		1,969.48
3000238946	04/29/2024	AMAZDN CAPITAL SERVICES	62-4110	Books for E. Moon / J. Chestnut	164.24	
				Curriculum for E. Moon	43.60	
3000238947	04/29/2024	CDW GOVERNMENT	62-4310	Math / General supplies	68.06	275.90
			62-4310	Acad Google Chrome Edu Lic	320.00	
				Chromebooks	3,068.42	3,388.42
3000238948	04/29/2024	KGK RENTALS LLC	62-5450	Property Insurance - ELC		116.91
3000238949	04/29/2024	PHOENIX CERAMIC & FIRE SUPPLY	62-4310	Ceramics supplies		131.83
3000238950	04/29/2024	Rosie Bosco	62-5800	Piano Lessons - Z. Prescott		90.00
3000238951	04/29/2024	Sylvia, Jennah L	62-5201	MAR 2024 MILEAGE		612.38
Total Number of Checks					70	89,606.55

Fund Summary

Fund	Description	Check Count	Expensed Amount
62	CHARTER SCHOOLS ENTERI	70	89,640.26
	Total Number of Checks	70	89,640.26
	Less Unpaid Sales Tax Liability		33.71
	Net (Check Amount)		89,606.55

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Pay Date 04/30/2024

EARNINGS by Earnings Code		Income	Adjustments	TAXES		Employee	Employer	Total	Subject Grosses
No Gross Pay			490.00						
Regular		258,010.42		Federal Withholding	14,670.44			14,670.44	233,523.99
				State Withholding	5,451.50			5,451.50	233,523.99
				Social Security	5,268.34	5,268.34		10,536.68	84,973.30
				Medicare	3,731.70	3,731.70		7,463.40	257,354.32
				SUI		128.73		128.73	257,354.32
				Workers' Comp	1,876.77	1,876.77		1,876.77	257,354.32
TOTAL		258,010.42	490.00	SUBTOTAL	29,121.98	11,007.54		40,129.52	

EARNINGS by Group		Income	Adjustments
Base Pay		250,016.72	
Docks		473.00	
Extra Duty		4,014.50	
Gross Pay Adj			490.00
Overtime		27.20	
Stipends		4,425.00	
TOTAL		258,010.42	490.00

EARNINGS		Person Type	Female Employees
Certificated	33	183,482.33	24
Classified	30	74,528.09	24
TOTAL	63	258,010.42	48

Vendor Summary for Pay Date 04/30/2024

Vendor Checks	67,100.61	136,544.09	203,644.70
Vendor Liabilities			
TOTALS	67,100.61	136,544.09	203,644.70

BALANCING DATA

Gross Earnings	258,010.42	190,909.81	190,909.81
District Liability	136,544.09		
	394,554.51		
Net Pay	67,100.61		
Deductions	136,544.09		
Contributions	394,554.51		
TOTAL	190,909.81	63	63

Handwritten signature

Grouped by Org, Filtered by (Org = 75, Fiscal Year = 2024, Starting Pay Date = 4/30/2024)

Agenda Item 3.
CONSENT AGENDA

A trustee can have an item removed from the Consent Agenda and given individual consideration for action as a regular agenda item. An administrator or a member of the public may request that an item be removed from the Consent Agenda and given individual consideration for action as a regular agenda item at the pleasure of the Board.

Subject:

3.2 Approval of Warrants and Payroll for NU-Siskiyou Charter School (0408,0418,0422,0501,0502,0514)

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

This is a monthly process. The warrants and payroll totals are inspected and clarification is given if needed. See attached.

Fiscal Implications:

Warrants: NU-Siskiyou Charter School - \$108,750.03

Payroll: NU-Siskiyou Charter School - \$73,148.23

Contact Person/s: Shari Lovett, Kelley Withers

SISKIYOU COUNTY OFFICE OF EDUCATION REQUEST FOR WARRANT PROCESSING

District # 43 District Name: Northern United Siskiyou Charter School BATCH 0408

Fund #	Fund Name	District Total	Audited Total
01	General Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Fund		
14	Deferred Maintenance Fund		
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund (Other than Capital Outlay)	XXXXXXXX	XXXXXXXX
25	Capital Facilities Fund (Developer Fees)		
30	State School Building/Lease Purchase Fund		
40	Special Reserve Capital Outlay Projects		
71	Retiree Benefit Fund		
	Northern United Siskiyou Charter School BATCH 0408	696.00	
	Batch Total		

By order of the governing board, the Siskiyou County Office of Education is authorized to draw warrants to the claimants of said school district as per attached listing:

Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____

District Superintendent/Administrator: Kelley Withers Date: _____
 Board Approval Date: _____ Mail: _____ Hold: _____

For Siskiyou County Office of Education Use Only

Audited By: _____ Audited Date: _____

Batch status: A All

From batch: 0408

To batch: 0408

Include Revolving Cash: Y

Include Address: Y

Include Object Desc: Y

Include Vendor TIN: Y

043 NORTHERN UNITED SISKIYOU J311180 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 04/02/24 14:01 PAGE 1
 SPECIAL MEDICAL BATCH 0408 BATCH: 0408 SPECIAL MEDICAL << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Description Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date
 000020/00 KEENAN C/O SEITECH 0000000000
 PO BOX 4328
 TORRANCE, CA 90510

PO-0000016 04/02/2024 MEDICAL PAYMENT 1 62-0000-0-9514-0000-0000-0000-000000 NN P 696.00 696.00
 H & W PASS THROUGH
 696.00 *

TOTAL PAYMENT AMOUNT 696.00 * 696.00
 TOTAL FUND PAYMENT 696.00 ** 696.00
 TOTAL BATCH PAYMENT 0.00 696.00
 TOTAL DISTRICT PAYMENT 0.00 696.00
 TOTAL FOR ALL DISTRICTS: 0.00 696.00

Number of checks to be printed: 1, not counting voids due to stub overflows. 696.00

**SISKIYOU COUNTY OFFICE OF EDUCATION
REQUEST FOR WARRANT PROCESSING**

District # 43 District Name: Northern United Siskiyou Charter School BATCH 0418

Fund #	Fund Name	District Total	Audited Total
01	General Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Fund		
14	Deferred Maintenance Fund		
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund (Other than Capital Outlay)	XXXXXXXX	XXXXXXXX
25	Capital Facilities Fund (Developer Fees)		
30	State School Building/Lease Purchase Fund		
40	Special Reserve Capital Outlay Projects		
71	Retiree Benefit Fund		
	Northern United Siskiyou Charter School BATCH 0418	15248.53	
	Batch Total		

By order of the governing board, the Siskiyou County Office of Education is authorized to draw warrants to the claimants of said school district as per attached listing:

Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____

District Superintendent/Administrator: Kelley Withers Date: 4/10/24
 Board Approval Date: _____ Mail: _____ Hold: _____

For Siskiyou County Office of Education Use Only

Audited By: _____ Audited Date: _____

Batch status: A All
From batch: 0418
To batch: 0418
Include Revolving Cash: Y
Include Address: Y
Include Object Desc: Y
Include Vendor TIN: Y

3,693.69 +
36.02 +
41.45 +
36.02 +
44.32 +
44.35 +
239.00 +
91.81 +
64.66 +
63.47 +
47.07 +
64.66 +
88.48 +
47.07 +
63.47 +
99.10 +
960.00 +
816.80 +
201.70 +
144.19 +
87.06 +
390.00 +
918.00 +
260.00 +
100.68 +
80.88 +
2,640.00 +
2,591.00 +
843.58 +
450.00 +
15,248.53 *

030

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Amt Net Amount

 TOTAL PAYMENT AMOUNT 530.69 * 530.69

000022/00 CITY OF YREKA
 PO BOX 1005
 YREKA, CA 96097

PO-000006 03/21/2024 ACCOUNT 012142 YREKA 505 1 62-0000-0-5530-0000-8100-0000-00000 NN P 99.10 99.10
 WATER&/OR SEWAGE
 TOTAL PAYMENT AMOUNT 99.10 *

000267/00 COURTNEY'S LIFE COACHING 337588079
 741 DAVIS PLACE ROAD
 MT SHASTA, CA 960667

PO-000140 04/29/2024 INVOICE#2636377,3/14,3/21,3/28 1 62-0000-0-5800-1110-1000-000-20008 NY P 960.00 960.00
 PROFES'L/CONSULTG SVCS/OP EXP
 TOTAL PAYMENT AMOUNT 960.00 *

000255/00 ELIZABETH CLAUSE
 216 3RD STREET
 YREKA, CA 96097

PV-240055 04/02/2024 MILEAGE EXPENSE MRS. CLAUSE 62-0000-0-5200-1110-1000-000-00000 NN 816.80 816.80
 TRAVEL & CONFERENCE
 TOTAL PAYMENT AMOUNT 816.80 *

000071/00 HUE & CRY INC 0000000000
 PO BOX 548
 ANDERSON, CA 96007

PO-000011 04/09/2024 INVOICE# 857651 1 62-0000-0-5500-0000-8100-000-00000 NN P 201.70 201.70
 OPERATION & HOUSEKEEPING SERV
 TOTAL PAYMENT AMOUNT 201.70 *

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Amt Net Amount

000182/00 KATHERINE O'BRIEN
 1805 TIMMONS ROAD
 GRENADA, CA 96038
 PV-240056 04/03/2024 REIMBURSEMENT CEI MEETING 62-7825-0-4300-0000-7200-000-00000 NN 144.19
 SUPPLIES 144.19 * 144.19
 TOTAL PAYMENT AMOUNT

000061/00 PITNEY BOWES GLOBAL FINANCIAL 0000000000
 PO BOX 981026
 BOSTON, MA 02298-1026
 PO-000220 04/01/2024 INVOICE# 3106612468 1 62-0000-0-5600-1110-1000-000-00000 NN P 53.71 60.94
 RENTALS, LEASES & REPAIRS, N.C.
 PO-000220 04/01/2024 INVOICE# 3106612468 2 62-0000-0-5600-0000-2700-000-00000 NN P 26.12 26.12
 RENTALS, LEASES & REPAIRS, N.C.
 TOTAL PAYMENT AMOUNT 87.06 * 87.06

000207/00 SCOTT FORRESTER 548436750
 PO BOX 825
 FORT JONES, CA 96032
 PO-000023 04/01/2024 INVOICE #1006 SEBASTIAN CUNHA 1 62-0000-0-5800-1110-1000-000-00000 NY P 390.00 390.00
 PROFES'L/CONSULTG SVCS/OP EXP 390.00 * 390.00
 TOTAL PAYMENT AMOUNT

000007/00 SISKIYOU COUNTY OFFICE OF ED
 609 SOUTH GOLD STREET
 YREKA, CA 96097
 PO-000127 03/28/2024 INVOICE #240567 1 62-6762-0-4100-1110-1000-000-00000 NN F 798.00 798.00
 APPRVD TEXTBKS/CORE CURRICULA
 PO-000127 04/28/2024 INVOICE #240567 2 62-0000-0-5200-0000-2700-000-00000 NN F 120.00 120.00
 TRAVEL & CONFERENCE
 PO-000253 03/27/2024 INVOICE #240563 1 62-0000-0-5200-0000-2700-000-00000 NN F 260.00 260.00
 TRAVEL & CONFERENCE
 TOTAL PAYMENT AMOUNT 1,178.00 * 1,178.00

043 NORTHERN UNITED SISKIYOU J31995 APY500 L-00.22 04/10/24 07:36 PAGE 4
 2324 ACCOUNTS PAYABLE ACCOUNTS PAYABLE PRELIST BATCH: 0418 NUSCS BATCH 0418 << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-term E-ExtRef
 Req Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Amt Net Amount

000005/00 SISKIYOU TELEPHONE COMPANY
 PO BOX 157
 ETNA, CA 96027-0157
 PO-000029 04/01/2024 ACCOUNT#4000 04/01/2024 1 62-0000-0-5922-1110-1000-000-00000 NN P 100.68 100.68
 COMMUNICATION - TELEPHONE SVCS
 TOTAL PAYMENT AMOUNT 100.68 *

000052/00 STAPLES ADVANTAGE
 PO BOX 660409
 DALLAS, TX 75266-0409
 PO-000249 03/19/2024 INVOICE #3562738546 1 62-0000-0-4300-00000-2700-000-00000 NN F 97.20 80.88
 SUPPLIES
 TOTAL PAYMENT AMOUNT 80.88 *

000321/00 THERAPY TRAVELERS LLC
 EPIC SPECIAL EDUCATION STAFFIN
 P.O. BOX 840053
 LOS ANGELES, CA 90084
 PO-000203 04/26/2024 INV99458 5 62-6500-0-5800-5760-1120-000-00000 NN P 2,640.00 2,640.00
 PROFES'L/CONSULTG SVCS/OP EXP
 PO-000203 04/05/2024 INVOICE# INV99740 5 62-6500-0-5800-5760-1120-000-00000 NN P 2,591.00 2,591.00
 PROFES'L/CONSULTG SVCS/OP EXP
 TOTAL PAYMENT AMOUNT 5,231.00 *

000023/00 UBEO
 PO BOX 301062
 LOS ANGELES, CA 90030-1062
 PO-000021 04/05/2024 INVOICE #4468992 1 62-0000-0-5600-1110-1000-000-00000 NN P 590.51 590.51
 RENTALS, LEASES & REPAIRS, N.C.
 PO-000021 04/05/2024 INVOICE# 4468992 2 62-0000-0-5600-0000-2700-000-00000 NN P 177.15 177.15
 RENTALS, LEASES & REPAIRS, N.C.
 PO-000021 04/05/2024 INVOICE# 4468992 3 62-0000-0-5600-0000-7200-000-00000 NN P 75.92 75.92
 RENTALS, LEASES & REPAIRS, N.C.
 TOTAL PAYMENT AMOUNT 843.58 *

043 NORTHERN UNITED SISKIYOU J31995 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 04/10/24 07:36 PAGE 5
 2324 ACCOUNTS PAYABLE BATCH: 0418 NUSCS BATCH 0418 << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Reg Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Amt Net Amount

000311/00 WENDY JAMES 571813949
 DBA SHASTA STUDIOS/MSCT
 PO BOX 714
 MT SHASTA, CA 96067
 PO-000126 04/02/2024 INVOICE NUCS0324 BETT/ZWET 1 62-6331-0-5800-1110-1000-000-00000 NY P 146.44 275.00
 PROFES'L/CONSULTG SVCS/OP EXP
 PO-000222 04/02/2024 INVOICE NUCS0324 ELLIOT MANZO 1 62-0000-0-5800-1110-1000-000-00000 NY P 175.00 175.00
 PROFES'L/CONSULTG SVCS/OP EXP
 TOTAL PAYMENT AMOUNT 450.00

TOTAL FUND PAYMENT 15,248.53 ** 15,248.53
 TOTAL BATCH PAYMENT 15,248.53 *** 15,248.53
 TOTAL DISTRICT PAYMENT 15,248.53 **** 15,248.53
 TOTAL FOR ALL DISTRICTS: 15,248.53 ***** 15,248.53

Number of checks to be printed: 16, not counting voids due to stub overflows. 15,248.53

**SISKIYOU COUNTY OFFICE OF EDUCATION
REQUEST FOR WARRANT PROCESSING**

District # 43 District Name: Northern United Siskiyou Charter School BATCH 0422

Fund #	Fund Name	District Total	Audited Total
01	General Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Fund		
14	Deferred Maintenance Fund		
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund (Other than Capital Outlay)	XXXXXXXX	XXXXXXXX
25	Capital Facilities Fund (Developer Fees)		
30	State School Building/Lease Purchase Fund		
40	Special Reserve Capital Outlay Projects		
71	Retiree Benefit Fund		
	Northern United Siskiyou Charter School BATCH 0422	30055.86	
	Batch Total		

By order of the governing board, the Siskiyou County Office of Education is authorized to draw warrants to the claimants of said school district as per attached listing:

Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____

District Superintendent/Administrator: Kelley Withers Date: 3/26/24

Board Approval Date: _____ Mail: _____ Hold: _____

For Siskiyou County Office of Education Use Only

Audited By: _____ Audited Date: _____

Batch status: A All

From batch: 0422

To batch: 0422

Include Revolving Cash: Y

Include Address: Y

Include Object Desc: Y

Include Vendor TIN: Y

Vendor/Addr Req Reference	Remit name Date	Description	Tax ID num	Deposit type	FD RESC Y	OBJT GOAL	ABA num	Account num	EE ES	E-Term	E-ExtRef
									Liq Amt	Net Amount	
000151/00	ALSCO PO BOX 1280 MEDFORD, OR 97501										
PO-000004	03/20/2024	INVOICE#LMED2303354 MTSASHTA	1	62-3213-0-5500-0000-8100-000-00000	NN	P			36.02	36.02	
PO-000004	03/22/2024	INVOICE LMED2304237 YREKA	1	62-3213-0-5500-0000-8100-000-00000	NN	P			41.45	41.45	
		TOTAL PAYMENT AMOUNT							77.47 *	77.47	
000074/00	AMERICAN FAMILY LIFE INSURANCE ATTN: PAYROLL DEDUCTIONS 1932 WYNNTON COLUMBUS, GA 31999										
PO-000003	03/25/2024	INVOICE#437635 MAY	1	62-0000-0-9514-0000-0000-000-00000	NN	P			487.56	487.56	
		TOTAL PAYMENT AMOUNT							487.56 *	487.56	
000002/00	BOB STONE P.O. BOX 601 YREKA, CA 96097										
PO-000000	03/27/2024	MAY 2024 RENT	1	62-0000-0-5612-0000-8700-000-20007	N1	P			3,250.00	3,250.00	
		TOTAL PAYMENT AMOUNT							3,250.00 *	3,250.00	
000062/00	CDW GOVERNMENT 75 REMITTANCE DRIVE SUITE 1515 CHICAGO, IL 60675										
PO-000048	03/20/2024	INVOICE #QH15792	1	62-0000-0-4300-0000-2700-000-00000	NN	F			320.00	320.00	
		TOTAL PAYMENT AMOUNT							320.00 *	320.00	

Vendor/Addr Req Reference	Remit name Date	Description	Tax ID num	Deposit type	FD RESC Y	OBJT GOAL	ABA num	Account num	EE ES	E-Term	E-ExtRef
									Liq Amt	Net Amount	
000307/00	CINTAS CORP PO BOX 650838 DALLAS, TX 75265-0838										
		PO-000096 03/21/2024 INVOICE #4187042012 MS		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		64.66		64.66
					SUPPLIES						
		PO-000096 03/21/2024 INVOICE#4187042007 MS		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		88.48		88.48
					SUPPLIES						
		PO-000096 03/21/2024 INVIOCE#4187042068 YREKA		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		63.47		63.47
					SUPPLIES						
		PO-000096 03/21/2024 INVOICE#4187042100 YREKA		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		47.07		47.07
					SUPPLIES						
		PO-000096 12/21/2023 INVOICE #4177712320 505		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		121.64		121.64
					SUPPLIES						
		PO-000096 12/21/2023 INVOICE #4177712363 423		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		137.54		137.54
					SUPPLIES						
		PO-000096 12/21/2023 INVOICE# 4177712232 MS		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		98.84		98.84
					SUPPLIES						
		PO-000096 12/21/2023 INVOICE# 4177712223 MS		1	62-0000-0-4300-0000-8100-0000-00000	NN	P		75.66		75.66
					SUPPLIES						
		TOTAL PAYMENT AMOUNT						697.36 *			697.36

000289/00	DANIEL D. NELSON A-1 MINI STORAGE PO BOX 600 MT SHASTA, CA 96067										
		PO-000002 03/27/2024 MAY 2024 RENT		1	62-0000-0-5612-0000-8700-000-20007	NY	P		4,800.00		4,800.00
					NORTH UNITED RENT/LEASE BLDG						
		TOTAL PAYMENT AMOUNT						4,800.00 *			4,800.00

000063/00	G & G HARDWARE INC 729 SOUTH BROADWAY YREKA, CA 96097										
		PO-000250 03/20/2024 INVOICE#336267		1	62-0000-0-4300-0000-8110-000-00000	NN	F		20.71		17.23
					SUPPLIES						
		TOTAL PAYMENT AMOUNT						17.23 *			17.23

Vendor/Addr Remit name Description Tax ID num Deposit type FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS EE ES E-Term E-ExtRef
 Req Reference Date

000215/00 GOLDEN ARROW INVESTMENTS 833970988
 PO BOX 796
 MONTAGUE, CA 96064
 PO-000001 03/27/2024 MAY 2024 RENT 1 62-0000-0-5612-0000-8700-000-20007 N1 P 3,750.00 3,750.00
 NORTH UNITED RENT/LEASE BLDG
 TOTAL PAYMENT AMOUNT 3,750.00 * 3,750.00

000294/00 HUNTER COMMUNICATION & TECH 0000000000
 PO BOX 24644
 SEATTLE, WA 98124-0644
 PO-000010 03/20/2024 INVOICE#564827 1 62-0000-0-5922-1110-1000-00000 NN P 155.72 155.72
 COMMUNICATION - TELEPHONE SVCS
 PO-000010 03/20/2024 INVOICE #564827 2 62-0000-0-5922-0000-2700-000-00000 NN P 46.71 46.71
 COMMUNICATION - TELEPHONE SVCS
 PO-000010 03/20/2024 INVOICE# 564827 3 62-0000-0-5922-0000-7200-000-00000 NN P 20.02 20.02
 COMMUNICATION - TELEPHONE SVCS
 TOTAL PAYMENT AMOUNT 222.45 * 222.45

000324/00 MELISSA JOHNSON
 50 STARR ACCESS RD.
 ETNA, CA 96027
 PV-240054 03/22/2024 BOARD MEETING 62-0000-0-5200-0000-7200-000-00000 NN 127.97
 TRAVEL & CONFERENCE
 TOTAL PAYMENT AMOUNT 127.97 * 127.97

000011/00 MT SHASTA SPRING WATER 680174022
 1878 TWIN VIEW BLVD
 REDDING, CA 96003

PO-000015 03/05/2024 INVOICE# 321702 1 62-0000-0-4300-0000-8100-000-00000 NN P 23.99 23.99
 SUPPLIES
 PO-000015 03/26/2024 INVOICE#322744 1 62-0000-0-4300-0000-8100-000-00000 NN P 23.04 23.04
 SUPPLIES
 TOTAL PAYMENT AMOUNT 47.03 * 47.03

Vendor/Addr Remit name Description Tax ID num Deposit type FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS EE ES E-Term E-ExtRef
 Req Reference Date

000012/00 NORTH STATE PARENT
 PO BOX 1602
 MT. SHASTA, CA 96067
 PO-000017 03/01/2024 INVOICE #73952 1 62-0000-0-5800-0000-2700-000-00000 NN P 221.00 275.00
 PROFES'L/CONSULTG SVCS/OP EXP 275.00 *
 TOTAL PAYMENT AMOUNT 275.00

000013/00 PACIFIC POWER
 PO BOX 26000
 PORTLAND, OR 97256-0001
 PO-000018 03/18/2024 ACCT# 64034125-001 1 62-0000-0-5520-0000-8100-000-00000 NN P 535.09 535.09
 ELECTRICITY
 PO-000018 03/18/2024 ACCT: # 64034125-003 6 1 62-0000-0-5520-0000-8100-000-00000 NN P 118.92 118.92
 ELECTRICITY 654.01 *
 TOTAL PAYMENT AMOUNT 654.01

000007/00 SISKIYOU COUNTY OFFICE OF ED
 609 SOUTH GOLD STREET
 YREKA, CA 96097
 PO-000251 03/26/2024 INVOICE # 240524 1 62-6770-0-5800-1110-1000-000-00000 NN F 647.50 500.00
 PROFES'L/CONSULTG SVCS/OP EXP
 PO-000252 03/26/2024 INVOICE# 240534 1 62-6770-0-5800-1110-1000-000-00000 NN F 129.50 100.00
 PROFES'L/CONSULTG SVCS/OP EXP 600.00 *
 TOTAL PAYMENT AMOUNT 600.00

000052/00 STAPLES ADVANTAGE
 PO BOX 660409
 DALLAS, TX 75266-0409
 PO-000237 03/13/2024 INVOICE#3561877779 1 62-0000-0-4300-0000-2700-000-00000 NN F 220.01 183.06
 SUPPLIES
 PO-000240 03/14/2024 INVOICE#3562026202 1 62-0000-0-4300-0000-2700-000-00000 NN F 391.47 325.72
 SUPPLIES 508.78 *
 TOTAL PAYMENT AMOUNT 508.78

FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Description Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date

000137/00 STUDY.COM
 100 VIEW STREET #202
 MOUNTAIN VIEW, CA 94041
 PO-000239 03/18/2024 INVOICE #11228 1 62-0000-0-5800-1110-1000-000000 NN F 18,275.04 14,112.00
 PROFES'L/CONSULTG SVCS/OP EXP 14,112.00 * 14,112.00
 TOTAL PAYMENT AMOUNT

000016/00 YREKA TRANSFER LLC
 303 YAMA STREET
 YREKA, CA 96097
 PO-000031 03/19/2024 INVOICE#INVZ6109 1 62-0000-0-5550-0000-8100-000-000000 NN P 109.00 109.00
 DISPOSAL/GARBAGE REMOVAL 109.00 * 109.00
 TOTAL PAYMENT AMOUNT

TOTAL FUND PAYMENT 30,055.86 ** 30,055.86
 TOTAL BATCH PAYMENT 0.00 0.00 30,055.86
 TOTAL DISTRICT PAYMENT 0.00 0.00 30,055.86
 TOTAL FOR ALL DISTRICTS: 0.00 0.00 30,055.86

Number of checks to be printed: 17, not counting voids due to stub overflows. 30,055.86

**SISKIYOU COUNTY OFFICE OF EDUCATION
REQUEST FOR WARRANT PROCESSING**

District # 43 District Name: Northern United Siskiyou Charter School BATCH 0501

Fund #	Fund Name	District Total	Audited Total
01	General Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Fund		
14	Deferred Maintenance Fund		
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund (Other than Capital Outlay)	XXXXXXXX	XXXXXXXX
25	Capital Facilities Fund (Developer Fees)		
30	State School Building/Lease Purchase Fund		
40	Special Reserve Capital Outlay Projects		
71	Retiree Benefit Fund		
	Northern United Siskiyou Charter School BATCH 0501	42665.15	
	Batch Total		

By order of the governing board, the Siskiyou County Office of Education is authorized to draw warrants to the claimants of said school district as per attached listing:

Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____

District Superintendent/Administrator: Kelley Withers Date: 4/23/24
 Board Approval Date: _____ Mail: _____ Hold: _____

For Siskiyou County Office of Education Use Only

Audited By: _____ Audited Date: _____

Batch status: A All

From batch: 0501

To batch: 0501

Include Revolving Cash: Y

Include Address: Y

Include Object Desc: Y

Include Vendor TIN: Y

Vendor/Addr Remit name Description Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Amt Net Amount

000285/00 ALAMEDA COUNTY OFFICE OF ED S-TAC COMMUNITY SCHOOL SUMMIT
 313 W. WINTON AVE
 HAYWARD, CA 94544

PO-000263 04/15/2024 SC24-0267 1 62-6331-0-5200-1110-1000-000-00000 NN F 650.00 650.00
 TRAVEL & CONFERENCE 650.00 *

TOTAL PAYMENT AMOUNT 650.00 *

000151/00 ALSCO PO BOX 1280
 MEDFORD, OR 97501

PO-000269 04/19/2024 FINAL PAYMENT FOR MT SHASTA 1 62-0000-0-5500-0000-8100-000-00000 NN F 4,556.04 3,518.18
 OPERATION & HOUSEKEEPING SERV 3,518.18 *

TOTAL PAYMENT AMOUNT 3,518.18 *

000244/00 AMAZON CAPITAL SERVICES 0000000000
 PO BOX 035184
 SEATTLE, WA 98124

PO-000260 04/18/2024 INVOICE #11D9-X9PL-NRQO 1 62-6300-0-4100-1110-1000-000-00000 NN F 54.32 54.32
 APPRVD TEXTBKS/CORE CURRICULA

PO-000260 04/18/2024 INVOICE # 11D9-X9PL-NRQO 2 62-6300-0-4300-1110-1000-000-00000 NN F 42.53 42.53
 SUPPLIES

PO-000261 04/19/2024 INVOICE #13Y6-7GXS-41WY 1 62-0000-0-4300-0000-7200-000-00000 NN F 24.46 27.88
 SUPPLIES

PO-000265 04/17/2024 INVOICE# 1 62-0000-0-4300-0000-2700-000-00000 NN F 31.07 33.38
 SUPPLIES

PO-000266 04/17/2024 INVOICE #1JHW-RWLK-7CYC 1 62-0000-0-4300-1110-1000-000-00000 NN F 55.66 46.31
 SUPPLIES

TOTAL PAYMENT AMOUNT 204.42 *

000307/00 CINTAS CORP
 PO BOX 650838
 DALLAS, TX 75265-0838

PO-000096 04/11/2024 INVIOCE #4189228750 MT SHASTA 1 62-0000-0-4300-0000-8100-000-00000 NN P 102.01 102.01
 SUPPLIES

PO-000096 04/11/2024 INVOICE# 4189228718 MT SHASTA 1 62-0000-0-4300-0000-8100-000-00000 NN P 78.06 78.06
 SUPPLIES

PO-000096 04/11/2024 INVOICE# 4189228864 505 1 62-0000-0-4300-0000-8100-000-00000 NN P 129.05 129.05
 SUPPLIES

PO-000096 04/11/2024 INVOICE #4189228872 423 1 62-0000-0-4300-0000-8100-000-00000 NN P 145.45 145.45
 SUPPLIES

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MFS Liq Amt Net Amount

000307 (CONTINUED)
 PO-000270 04/22/2024 INVOICE# 1904798899 1 62-0000-0-5881-0000-8100-0000 NN F 18,819.59 14,532.50
 NORTH UNITED OTHER CHGS/FEES
 TOTAL PAYMENT AMOUNT 14,987.07 * 14,987.07

000022/00 CITY OF YREKA
 PO BOX 1005
 YREKA, CA 96097
 PO-000006 04/05/2024 ACCT:012142-001 PAST DUE 1 62-0000-0-5530-0000-8100-0000 NN P 96.11 96.11
 WATER&/OR SEWAGE
 TOTAL PAYMENT AMOUNT 96.11 * 96.11

000205/00 COLLEEN ALLEN
 1715 LICHENS ROAD
 MONTAGUE, CA 96064
 PV-240059 04/16/2024 TRAVEL FOR CEI MEETING 62-7825-0-5200-1110-1000-0000 NN 157.89
 TRAVEL & CONFERENCE
 TOTAL PAYMENT AMOUNT 157.89 * 157.89

000296/00 GREAT AMERICAN FINANCIAL SERV
 PO BOX 660831
 DALLAS, TX 95266-0831
 PO-000032 04/15/2024 INVOICE #36361146 4 62-0000-0-5600-1110-1000-0000 NN P 166.10 166.10
 RENTALS, LEASES & REPAIRS, N.C.
 PO-000032 04/15/2024 INVOICE # 36361146 2 62-0000-0-5600-0000-2700-0000 NN P 49.83 49.83
 RENTALS, LEASES & REPAIRS, N.C.
 PO-000032 04/15/2024 INVOICE # 36361146 3 62-0000-0-5600-0000-7200-0000 NN P 21.36 21.36
 RENTALS, LEASES & REPAIRS, N.C.
 TOTAL PAYMENT AMOUNT 237.29 * 237.29

000294/00 HUNTER COMMUNICATION & TECH 0000000000
 PO BOX 24644
 SEATTLE, WA 98124-0644
 PO-000010 04/18/2024 BILL# 586675 MS 1 62-0000-0-5922-1110-1000-0000 NN P 155.72 155.72
 COMMUNICATION - TELEPHONE SVCS
 PO-000010 04/18/2024 BILL# 586675 2 62-0000-0-5922-0000-2700-0000 NN P 46.71 46.71
 COMMUNICATION - TELEPHONE SVCS
 PO-000010 04/18/2024 BILL # 586675 MS 3 62-0000-0-5922-0000-7200-0000 NN P 20.02 20.02
 COMMUNICATION - TELEPHONE SVCS

Vendor/Addr Req Reference	Remit name Date	Description	Tax ID num	Deposit type	FD RESC Y	OBJT	GOAL	FUNC	SCH	LOCAL	T9MPS	Account num	EE	ES	E-Term	E-ExtRef	
																	Net Amount
000315/00	PACE																
	2218 RAILROAD AVENUE																
	REDDING, CA 96001																
PO-000147	04/10/2024	INVOICE # 2402753-28		1	62-0000-0-5800-0000-8100-000-00000	NN	P										170.00
					PROFES'L/CONSULTG SVCS/OP EXP							170.00 *					170.00
				TOTAL PAYMENT AMOUNT													
000013/00	PACIFIC POWER																
	PO BOX 26000																
	PORTLAND, OR 97256-0001																
PO-000018	04/04/2024	ACCT:64034125-002 8 YREKA		1	62-0000-0-5520-0000-8100-000-00000	NN	P										1,223.57
					ELECTRICITY							1,223.57 *					1,223.57
				TOTAL PAYMENT AMOUNT													
000007/00	SISKIYOU COUNTY OFFICE OF ED																
	609 SOUTH GOLD STREET																
	YREKA, CA 96097																
PO-000259	04/04/2024	INVOICE# 240606 SARA CROSS		1	62-0000-0-5800-0000-7200-000-00000	NN	F										32.00
					PROFES'L/CONSULTG SVCS/OP EXP												32.00
PO-000268	04/12/2024	INVOICE #240626		1	62-6331-0-5200-1110-1000-000-00000	NN	F										200.00
					TRAVEL & CONFERENCE												200.00
				TOTAL PAYMENT AMOUNT								232.00 *					232.00
000052/00	STAPLES ADVANTAGE																
	PO BOX 660409																
	DALLAS, TX 75266-0409																
PO-000257	04/12/2024	INVOICE 3563987203		1	62-0000-0-4300-0000-2700-000-00000	NN	F										152.27
					SUPPLIES												152.27
				TOTAL PAYMENT AMOUNT													
000321/00	THERAPY TRAVELERS LLC																
	EPIC SPECIAL EDUCATION STAFFIN																
	P.O. BOX 840053																
	LOS ANGELES, CA 90084																
PO-000203	04/12/2024	INVOICE #INV100102		5	62-6500-0-5800-1120-000-00000	NN	P										1,795.00
					PROFES'L/CONSULTG SVCS/OP EXP												1,795.00
				TOTAL PAYMENT AMOUNT								1,795.00 *					1,795.00

043 NORTHERN UNITED SISKIYOU J33602 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 04/22/24 11:41 PAGE 5
 23/24 ACCOUNTS PAYABLE BATCH: 0501 2324 NUSCS BATCH 0501 << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Tax ID num Deposit type FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS EE ES E-Term E-ExtRef
 Req Reference Date Description ABA num Account num Liq Amt Net Amount

000189/00 WALLACE ENTERPRISE 571735411
 1634 HIGHLAND DRIVE
 MT SHASTA, CA 96067

PO-000030 04/15/2024 INVOICE #2193 MS 1 62-0000-0-5800-0000-8100-000-00000 NY P 320.00 320.00
 PROFES'L/CONSULTG SVCS/OP EXP
 TOTAL PAYMENT AMOUNT 320.00 * 320.00

TOTAL FUND PAYMENT 42,665.15 ** 42,665.15
 TOTAL BATCH PAYMENT 0.00 42,665.15
 TOTAL DISTRICT PAYMENT 0.00 42,665.15
 TOTAL FOR ALL DISTRICTS: 0.00 42,665.15 ****

Number of checks to be printed: 18, not counting voids due to stub overflows. 42,665.15

**SISKIYOU COUNTY OFFICE OF EDUCATION
REQUEST FOR WARRANT PROCESSING**

District # 43 District Name: Northern United Siskiyou Charter School SPECIAL BATCH 0502

Fund #	Fund Name	District Total	Audited Total
01	General Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Fund		
14	Deferred Maintenance Fund		
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund (Other than Capital Outlay)	XXXXXXXX	XXXXXXXX
25	Capital Facilities Fund (Developer Fees)		
30	State School Building/Lease Purchase Fund		
40	Special Reserve Capital Outlay Projects		
71	Retiree Benefit Fund		
	Northern United Siskiyou Charter School SPECIAL BATCH 0502	2724.00	
	Batch Total		

By order of the governing board, the Siskiyou County Office of Education is authorized to draw warrants to the claimants of said school district as per attached listing:

Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____

District Superintendent/Administrator: Kelley Withers Date: 5/1/24
 Board Approval Date: _____ Mail: _____ Hold: _____

For Siskiyou County Office of Education Use Only

Audited By: _____ Audited Date: _____

043 NORTHERN UNITED SISKIYOU
2324 NUSCS SPECIAL BATCH

J34877

ACCOUNTS PAYABLE PRELIST

APY500

L.00.22 05/01/24 10:01 PAGE

0

Batch status: A All

From batch: 0502

To batch: 0502

Include Revolving Cash: Y

Include Address: Y

Include Object Desc: Y

Include Vendor TIN: Y

043 NORTHERN UNITED SISKIYOU J34877 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 05/01/24 10:01 PAGE 1
 2324 NUSCS SPECIAL BATCH BATCH: 0502 SPECIAL BATCH << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Description Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Amt Net Amount

000321/00 THERAPY TRAVELERS LLC
 EPIC SPECIAL EDUCATION STAFFIN
 P.O. BOX 840053
 LOS ANGELES, CA 90084

PO-000203 05/01/2024 INVOICE # INV99097 5 62-6500-0-5800-5760-1120-000-00000 NN P 2,724.00 2,724.00
 PROFES'L/CONSULTG SVCS/OP EXP
 2,724.00 *

TOTAL PAYMENT AMOUNT 2,724.00 ** 2,724.00
 TOTAL FUND PAYMENT 2,724.00 *** 0.00 2,724.00
 TOTAL BATCH PAYMENT 2,724.00 **** 0.00 2,724.00
 TOTAL DISTRICT PAYMENT 2,724.00 ***** 0.00 2,724.00
 TOTAL FOR ALL DISTRICTS: 2,724.00 ***** 0.00 2,724.00

Number of checks to be printed: 1, not counting voids due to stub overflows.

**SISKIYOU COUNTY OFFICE OF EDUCATION
REQUEST FOR WARRANT PROCESSING**

District # 43 District Name: Northern United Siskiyou Charter School BATCH 0514

Fund #	Fund Name	District Total	Audited Total
01	General Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Fund		
14	Deferred Maintenance Fund		
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund (Other than Capital Outlay)	XXXXXXXX	XXXXXXXX
25	Capital Facilities Fund (Developer Fees)		
30	State School Building/Lease Purchase Fund		
40	Special Reserve Capital Outlay Projects		
71	Retiree Benefit Fund		
	Northern United Siskiyou Charter School BATCH 0514	17360.49	
	Batch Total		

By order of the governing board, the Siskiyou County Office of Education is authorized to draw warrants to the claimants of said school district as per attached listing:

Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____ Trustee _____
 Trustee _____

District Superintendent/Administrator: Kelley Withers Date: 4/30/24
 Board Approval Date: _____ Mail: _____ Hold: _____

For Siskiyou County Office of Education Use Only

Audited By: _____ Audited Date: _____

Batch status: A All

From batch: 0514

To batch: 0514

Include Revolving Cash: Y

Include Address: Y

Include Object Desc: Y

Include Vendor TIN: Y

043 NORTHERN UNITED SISKIYOU J34702 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 04/30/24 08:34 PAGE I
 2324 NUSCS A/P PERLIST BATCH: 0514 2324 ACCOUNTS PAYABLE << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name
 Req Reference Date Description Tax ID num Deposit type FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS EE ES E-Term E-ExtRef
 Liq Amt Net Amount

000244/00 AMAZON CAPITAL SERVICES 0000000000
 PO BOX 035184
 SEATTLE, WA 98124

PO-000264 04/17/2024 INVOICE#1JF9-RPJW-PK7J 1 62-0000-0-4300-1110-1000-000000 NN F 110.35 81.46
 SUPPLIES
 PO-000271 04/22/2024 INVOICE# 1XJJ-WCNX-KL6N 1 62-0000-0-4300-0000-8100-000000 NN F 402.62 342.52
 SUPPLIES
 PO-000277 04/24/2024 INVOICE #1X41-3JML-LMY4 1 62-0000-0-4300-0000-8100-000000 NN F 267.78 241.09
 SUPPLIES

TOTAL PAYMENT AMOUNT 665.07 * 665.07

000074/00 AMERICAN FAMILY LIFE INSURANCE
 ATTN: PAYROLL DEDUCTIONS
 1932 WYNNTON
 COLUMBUS, GA 31999

PO-000003 04/24/2024 INVOICE #781685 DUE 5/15/24 1 62-0000-0-9514-0000-0000-000000 NN P 487.56 487.56
 H & W
 PASS THROUGH
 487.56 *

TOTAL PAYMENT AMOUNT 487.56 * 487.56

000002/00 BOB STONE 559781278
 P.O. BOX 601
 YREKA, CA 96097

PO-000000 04/25/2024 JUNE 2024 RENT 1 62-0000-0-5612-0000-8700-000-20007 N1 P 3,250.00 3,250.00
 NORTH UNITED RENT/LEASE BLDG
 3,250.00 *

TOTAL PAYMENT AMOUNT 3,250.00 * 3,250.00

000205/00 COLLEEN ALLEN
 1715 LICHENS ROAD
 MONTAGUE, CA 96064

PV-240060 04/24/2024 REIMBURSEMENT STAFF APPRECIATI 62-0000-0-4300-0000-2700-000-000000 NN 37.09 37.09
 SUPPLIES

TOTAL PAYMENT AMOUNT 37.09 * 37.09

Vendor/Addr Req Reference	Remit name Date	Description	Tax ID num	Deposit type	FD RESC Y	OBJS	GOAL	FUNC	SCH	LOCAL	T9MFS	EE	ES	E-Term	E-ExtRef	
												Liq Amt			Net Amount	
000267/00	COURTNEY'S LIFE COACHING 741 DAVIS PLACE ROAD MT SHASTA, CA 960667		337588079													
PO-000140	04/29/2024	INVOICE # 2701			1	62-0000-0-5800-1110-1000-000-20008	NY	P				720.00			720.00	
						PROFES'L/CONSULTG SVCS/OP EXP						720.00 *			720.00	
						TOTAL PAYMENT AMOUNT									720.00	
000289/00	DANIEL D. NELSON A-1 MINI STORAGE PO BOX 600 MT SHASTA, CA 96067		567925190													
PO-000002	04/25/2024	JUNE 2024 RENT			1	62-0000-0-5612-0000-8700-000-20007	NY	P				4,800.00			4,800.00	
						NORTH UNITED RENT/LEASE BLDG						4,800.00 *			4,800.00	
						TOTAL PAYMENT AMOUNT									4,800.00	
000063/00	G & G HARDWARE INC 729 SOUTH BROADWAY YREKA, CA 96097															
PO-000278	04/24/2024	INVOICE # 337734			1	62-0000-0-4300-0000-8100-000-00000	NN	F				26.96			22.43	
						SUPPLIES									22.43	
						TOTAL PAYMENT AMOUNT									22.43	
000215/00	GOLDEN ARROW INVESTMENTS PO BOX 796 MONTAGUE, CA 96064		833970988													
PO-000001	04/25/2024	JUNE 2024 RENT			1	62-0000-0-5612-0000-8700-000-20007	N1	P				3,750.00			3,750.00	
						NORTH UNITED RENT/LEASE BLDG						3,750.00 *			3,750.00	
						TOTAL PAYMENT AMOUNT									3,750.00	
000139/00	JON DOVE 1120 NEPTUNE WAY MT SHASTA, CA 96067		000000000													
PV-240061	04/29/2024	MILEAGE EXPENSE CLAIM														
						62-0000-0-5200-1110-1000-000-00000	NN								51.75	
						TRAVEL & CONFERENCE									51.75	
						TOTAL PAYMENT AMOUNT									51.75	

043 NORTHERN UNITED SISKIYOU J34702 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 04/30/24 08:34 PAGE 3
 2324 NUSCS A/P PERLIST BATCH: 0514 2324 ACCOUNTS PAYABLE << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MFS Liq Amt Net Amount

000312/00 LESLIE COOKE 556457557
 MAAGIC MOUNTAIN FARM
 1504 CRESCENT DRIVE
 MT SHASTA, CA 96067

PO-000128 04/17/2024 INVOICE#04172024 1 62-6331-0-5800-1110-1000-0000 NY P 150.00 150.00
 PROFES'L/CONSULTG SVCS/OP EXP 150.00 *

TOTAL PAYMENT AMOUNT 150.00

000061/00 PITNEY BOWES GLOBAL FINANCIAL 0000000000
 PO BOX 981026
 BOSTON, MA 02298-1026

PO-000272 04/23/2024 INVOICE #1025220318 1 62-0000-0-5930-0000-2700-000-0000 NN F 165.50 137.70
 COMMUNICATION - POSTAGE/METER 137.70 *

TOTAL PAYMENT AMOUNT 137.70

000007/00 SISKIYOU COUNTY OFFICE OF ED
 609 SOUTH GOLD STREET
 YREKA, CA 96097

PO-000280 04/30/2024 INVOICE#240655 1 62-0000-0-5800-0000-2700-000-0000 NN F 278.43 215.00
 PROFES'L/CONSULTG SVCS/OP EXP 215.00 *

TOTAL PAYMENT AMOUNT 215.00

000052/00 STAPLES ADVANTAGE
 PO BOX 660409
 DALLAS, TX 75266-0409

PO-000262 04/15/2024 INVOICE# 6001256390 1 62-0000-0-4300-0000-7200-000-0000 NN F 113.90 94.77
 SUPPLIES

PO-000274 04/23/2024 INVOICE# 6001419335 1 62-0000-0-4350-0000-2700-000-0000 NN F 75.69 58.45
 OFFICE SUPPLIES

PO-000275 04/23/2024 INVOICE# 6001419343 1 62-0000-0-4350-0000-2700-000-0000 NN F 72.90 60.65
 OFFICE SUPPLIES

TOTAL PAYMENT AMOUNT 213.87 *

043 NORTHERN UNITED SISKIYOU J34702 ACCOUNTS PAYABLE PRELIST APY500 L.00.22 04/30/24 08:34 PAGE 4
 2324 NUSCS A/P PERLIST BATCH: 0514 2324 ACCOUNTS PAYABLE << Open >>
 FUND : 62 CHARTER SCH. ENTERPRISE FUND

Vendor/Addr Remit name Tax ID num Deposit type ABA num Account num EE ES E-Term E-ExtRef
 Req Reference Date Description FD RESC Y OBJT GOAL FUNC SCH LOCAL T9MPS Liq Ant Net Amount

000321/00 THERAPY TRAVELERS LLC
 EPIC SPECIAL EDUCATION STAFFIN
 P.O. BOX 840053
 LOS ANGELES, CA 90084
 PO-000203 04/23/2024 INVOICE #100870 5 62-6500-0-5800-1120-000-00000 NN P 2,810.00 2,810.00
 PROFES'L/CONSULTG SVCS/OP EXP
 2,810.00 * TOTAL PAYMENT AMOUNT 2,810.00

000016/00 YREKA TRANSFER LLC
 303 YAMA STREET
 YREKA, CA 96097
 PO-000031 04/19/2024 INV33754 1 62-0000-0-5550-0000-8100-000-00000 NN P 50.02 50.02
 DISPOSAL/GARBAGE REMOVAL
 50.02 * TOTAL PAYMENT AMOUNT 50.02

TOTAL FUND PAYMENT 17,360.49 ** 17,360.49
 TOTAL BATCH PAYMENT 17,360.49 *** 0.00 17,360.49
 TOTAL DISTRICT PAYMENT 17,360.49 **** 0.00 17,360.49
 TOTAL FOR ALL DISTRICTS: 17,360.49 ***** 0.00 17,360.49

Number of checks to be printed: 15, not counting voids due to stub overflows. 17,360.49

Agenda Item 3.

CONSENT AGENDA

A trustee can have an item removed from the Consent Agenda and given individual consideration for action as a regular agenda item. An administrator or a member of the public may request that an item be removed from the Consent Agenda and given individual consideration for action as a regular agenda item at the pleasure of the Board.

Subject:

3.3 Approval of Minutes

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

The minutes from prior meetings are inspected, corrected if needed, and approved. This is a routine monthly process for the Board. The minutes for the April 17, 2024 board meeting are attached.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Lynda Speck

Northern United Charter School

Board of Directors

Regular Board Meeting

April 17, 2024

4:00pm

Members Present: Rosemary Kunkler, Jere Cox, Melissa Johnson and Briana Oesterle

Members Absent:

Staff Present: Shari Lovett, Kirk Miller, Rebekah Davis, Lynda Speck, Kelley Withers, Jen Rand, Greta de le Pedraja, Donnie Allen and Lisa Ambrosini

Guests: Brian Payton, Lisa Payton

1.0 CALL TO ORDER: Rosemary Kunkler called the meeting to order at 4:03pm.

1.1 Pledge of Allegiance:

1.2 Adopt the Agenda: A motion to adopt the agenda as posted was made by Jere Cox and seconded by Melissa Johnson. Vote taken: Jere Cox-Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

2.0 INTERVIEW/APPOINTMENT:

2.1 Interview of Northern United Charter School Board Member Candidates:

Rosemary Kunkler introduced herself, the board members and the officers of the corporation. She gave a brief description of our schools. The board then interviewed the candidate, Brian Payton.

2.2 Consideration of Appointment of New Northern United Charter Schools Board

Member: The board discussed the candidate and what his strengths would be as a board member. A motion to appoint Brian Payton as a board member for the vacant term ending December 11, 2026 was made by Jere Cox and seconded by Melissa Johnson. Vote taken: Jere Cox-Aye, Melissa Johnson –Aye, Briana Oesterle-Abstained and Rosemary Kunkler-Aye. Motion carries.

2.3 Northern United Charter Schools Board Member Oath of Office: Rosemary Kunkler swore in Brian Payton as our new board member.

Rosemary called for a recess starting at 5:28pm.

The board reconvened at 5:34pm.

3.0 CONSENT AGENDA:

3.1 Consideration of Approval of Warrants & Payroll for Northern United-Humboldt Charter School:

3.2 Consideration of Approval of Warrants & Payroll for Northern United-Siskiyou Charter School (0228, 0229, 0301, 0302, 0314, 0315, 0322, 0419, 0422):

3.3 Consideration of Approval of Minutes for the March 7, March 8, March 13, and March 20 Board Meetings:

3.4 Consideration of Resignations, Hires, Leaves, and Change of Assignments:

3.5 Consideration of Approval of Williams' Uniform Complaint, Quarterly Report for Northern United-Siskiyou Charter School: A motion to approve the consent agenda with the correction to the March 8 board minutes was made by Melissa Johnson and seconded by Briana Oesterle. Vote taken: Jere Cox-Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

4.0 PUBLIC COMMENTS ON ITEMS NOT ON THE AGENDA: There were none.

5.0 ACTION ITEMS TO BE CONSIDERED:

5.1 Approval of Employer Contribution toward Health Benefits: Shari Lovett explained the increase in the costs of insurance (Spruce Plan) and that Kelley Withers had accounted for the increase in the budget next year. A motion to continue to cover the Spruce Plan for eligible employees for the 2024-2025 school year was made by Jere Cox and seconded by Melissa Johnson. Vote taken: Jere Cox-Aye, Brian Payton-Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

5.2 Approval of 2024-2025 Northern United Charter Schools Certificated and Classified Pay Schedules: Shari Lovett explained the changes to the pay schedule. A motion was made to approve the 2024-2025 certificated/classified pay schedules with changes as stated by Jere Cox and seconded by Brian Payton. Vote taken: Jere Cox-Aye, Brian Payton- Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

5.3 Approval of Briceland Learning Center's Overnight Field Trip to Universal Studios: Shari Lovett explained the details of the field trip. A motion to approve the Briceland Learning Center overnight field trip to Universal Studios was made by Melissa Johnson and seconded by Brian Payton. Vote taken: Jere Cox-Aye, Brian Payton-Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

5.4 Approval of AVID Elective College Tour Field Trip: Shari Lovett explained the details of the trip. A motion to approve the AVID elective college tour field trip was made by Jere Cox and seconded by Melissa Johnson. Vote taken: Jere Cox-Aye, Brian Payton-Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

5.5 Approval of Cutten Learning Center Overnight Field Trip to Grizzly Creek Park: Shari Lovett explained the details of the trip. A motion to approve the Cutten Learning Center overnight field trip to Grizzly Creek Park was made by Melissa Johnson and seconded by Briana Oesterle. Vote taken: Jere Cox-Aye, Brian Payton-Aye, Melissa Johnson –Aye, Briana Oesterle-Aye and Rosemary Kunkler-Aye. Motion carries.

6.0 DISCUSSION ITEMS:

6.1 Northern United Charter Schools Board Self Evaluation Tool: The board members went over the tool and they will compile it and bring it back in August.

7.0 REPORTS:

7.1 Enrollment and Attendance Report: In packet

7.2 Financial Report for Northern United-Humboldt and Northern United-Siskiyou Charter School: In packet

7.3 Director's Report: Shari Lovett reported on the food program.

7.4 Northern United-Humboldt Charter School Report: In packet

7.5 Northern United-Siskiyou Charter School Report: In packet

7.6 Board Report:

Jere Cox reported on the YM&C Brown Act Training. He commented on how much he enjoyed the in person board meeting in Siskiyou in March.

Brian Payton had no report

Melissa Johnson spoke about the limited opportunities for rural students. Expressed concern for vendor availability to rural students and protocols for changes to happen. Briana Oesterle requested an informal meeting to brainstorm and had concerns about when a board member can speak on issues as a parent.

Rosemary Kunkler reported that she made site visits to both the Cutten and Eureka Learning Centers at their open house. She spoke on the Brown Act Training and gave Debbi Sholes Kudos for her art class and the results of Godwit Days Art competition.

7.7 Northern United Charter Schools' Federal and State Tax Return for 2022: In packet

8.0 OPEN SESSION BEFORE CLOSED SESSION:

8.1 Rosemary Kunkler reviewed the item to be discussed during closed session: Public Employee Performance of Charter Director

8.2 Closed Session Open Hearing: Lynda Speck spoke on the evaluation tools and wanted the board to consider adding a staff input piece.

8.3 Adjourn to Closed Session: Rosemary Kunkler adjourned to closed session at 7:53pm.

9.0 RECONVENE IN OPEN SESSION: Open Session reconvened at 8:54pm. No action was taken.

10.0 NEXT BOARD MEETING:

10.1 Possible Agenda Items:

10.2 Next Board Meeting Date: May 8, 2024 at 4pm.

11.0 ADJOURNMENT: Rosemary Kunkler adjourned the meeting at 8:57pm.

Agenda Item 3.

CONSENT AGENDA

A trustee can have an item removed from the Consent Agenda and given individual consideration for action as a regular agenda item. An administrator or a member of the public may request that an item be removed from the Consent Agenda and given individual consideration for action as a regular agenda item at the pleasure of the Board.

Subject:

3.4 Resignations, Hires, Leaves and Change of Assignments

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

The Board will approve all new hires, resignations and leaves throughout the year.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Lynda Speck



Northern United Charter Schools

Resignations, Hires, and Leaves

For Month Ending: 4/30/2024

Resignations

Name	Date	Location	Comments
Amanda Cobine	4/23/2024	Secretary ELC	Resigned

HIRES

Name	Date	Location	Comments

Leaves

Name	Date	Location	Comments
Amanda Jeffares	3/1-5/26	Records Office	Maternity Leave
Cameron Trujillo	Any Day Now	ELC	Paternity Leave

Change Of Assignment

Name	Date	Location	Comments

Agenda Item 4.

PUBLIC COMMENTS ON ITEMS NOT ON THE AGENDA

Subject:

4.1 Comments by the Public

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

Board members or staff may choose to respond briefly to Public Comments.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Rosemary Kunkler

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.1 Approval of the Briceland Learning Center A.W. Way Camping Overnight Field Trip

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Per our liability insurance, CharterSafe, the Board must approve overnight field trips. This field trip is for the students who attend Briceland Learning Center. They are going camping at A.W. Way Campground in Petrolia.

Fiscal Implications:

To be determined

Contact Person/s: Shari Lovett



Northern United Charter Schools
Field Trip Request Form

Teacher: Whole School-BLC Date of Request: April 8, 2024

Learning Center (if applicable): Briceland Learning Center

Date(s) of Trip: June 10-11, 2024 Kind of Trip: Day: Out-of-County: Overnight:

Purpose: End of year family/school campout

Destination: A.A Way County Park, Honeydew

Number of Students: 40-48 Number of Adult Chaperones: 3 teachers ^{Students accompanied by parent(s)}

Departure Date & Time: 6/10/24 Noon Expected arrival time at destination: 1-2 pm

Other Stops & Times: 0

Return Date & Time: 6/12/24 1:00 pm / arrive back at school 3:00

Mode of Transportation: car

Cost: Parents pay for their own campsite. Breakfast/lunch provided for students only. Dinner provided by parents Other Costs: _____ (submit purchase request or PAR as necessary)

Teacher Signature: Suzanne Shelton (designee for teachers) Date: 4/8/24

Charter Director/Designee Signature: Suzanne Shelton Date: 4/8/24

*All overnight field trips require Northern United Charter Schools Board approval prior to the field trip.

*School Board Approval: _____ Date: _____

*Please have Overnight Field Trip Forms in Charter Office at least one month before planned event. Include detailed agenda, updated driver's forms, all student excursion waiver forms. Incomplete packets will not be considered for approval.

The Field Trip Request form must be submitted to the Charter Office for administrative approval.

Email to debbisholes@nucharters.org, or

Mail to: 2120 Campton Road, Ste. H, Eureka, CA 95503 Attention: Debbi

Please send in form one week before planned Day Field Trip.

All adults driving students of the Charter School are required to have a copy of their insurance, driver's license, DMV report, and Private Vehicle Form on file at the Charter Office prior to transporting students.

Note: A fingerprint clearance and background check will be required of all volunteers. Be sure to allow enough time.

Agenda for Briceland Learning Center
End of Year Camp-Out

MONDAY 06/10/23

10:30-11:00
arrive and set up camp
12:30
lunch & Circle
1:30 -5:30
hiking & bike riding
5:30 – 7:00
dinner
7:00 – 9:00
Campfire
9:00-9:30
Get ready for bed/sleep

TUESDAY 06/11/23

7:30-8:30
Breakfast
8:30-9:00
Circle
9:00-11:00
Crafts/Group Activity
11:30-12:30
Lunch
12:30-5:00
Group lessons/activities
5:00-7:00
Dinner prep/dinner
7:00-9:00
Campfire skits/singing
9:00-9:30
Get ready for bed/sleep

WEDNESDAY 06/12/23

8:30-9:30
Breakfast
9:30-12:00
Circle
10:00-12:00
Clean-up
1:00
Lunch/circle/pack up
1:00-3:00
Drive back to school

List of possible parents attending end of year campout

NAME	PARENT #	PARENT#
Anela	223-2490	223-7223
Anthony	Wendy 292-8463	James 734-223-2784
Asher	Taylor 798-7036	Daniel 223-3766
Ayrton	Amber 499-4167 (w) 923-2783	Joaquin 223-4650
Azalea	Michele 223-0112	Cam 223-1103
Bay	Taylor 798-7036	Daniel 223-3766
Benjamin	Elizabeth 650-799-6045/986-9853	Jack 358-0175
Braxton	Grandma Anila 296-3574	Samuel 223-4161
Cashious	Ruby 499-1912	Marley 499-2779
Charleigh	Wendy 292-8463	Grandma Nancy 616-1184
Dakota		Sheldon 223-2567/(w) 923-2781
Eliana	Marcy 223-1010/923-3724	Ben 223-1110
Ellia	Terra 223-4464	Robert 572-1204
Escher	Danielle 223-1187	
Ethan	Rebecca 362-4563	Seth 707-572-9564
Fabian	Sarah 599-0481	Christian 599- 7325 3275
Gage	Haylie 223-8200	Justin 223-4189
Gemma	Carla 223-1452	Shane 502-8472
Harley	Sandra 932-1870/w223-4801	Bryan 530-784-3667
Hazel	Elizabeth 650-799-6045/986-9853	Jack 358-0175
Holly	Nicki 916-200-6043	Aron 916-200-6029
Hunter	Shayna 798-0575	
Hunter S.	Ashleigh 219-508-8156	Samuel 502-7093
Isabella	Faith 530-921-7301	Guillermo 273-2222
James	Jacqueline 336-314-5778	James 336-662-7237
Jasmine	Ilaria 502-4150	Jason 502-7855
Kada	Kristy 223-5288/986-7676	Kevin 223-0127
Kaia	Kayla 630-2341	Brandon 630-2340
Klynt	Meredith 520-604-6416	Mykal 267-0851
Lhasa	Arpana 223-1544	
Lyon May	Ashley 986-8388/986-1087 x8#	
Madden	Rhiana 223-4520	Mike 223-3435
Maddoc	Haylie 223-8200	Justin 223-4189
Manuel	Sarah 599-0481	Christian 599- 7325 3275
Mirabella	Wendy 292-8463	Grandma Nancy 616-1184
Naiya	Tawnie 273-8547/502-9143	Jason 502-9143
Nova	Haylie 223-8200	Justin 223-4189
Olivia	Cybelle 599-7747	Oliver 498-9394
Seven	Natie 599-7987	Erin 845-7929
Skylar	Laura 672-4750	Season 672-2228
Sofia B.	Ilaria 502-4150	Jason 502-7855
Sofia C	Jasmine 223-4664	Santiago
Stanley	Ni Ketut Kasih 934-2515	Robert 834-3095
Weston	Crystal 923-3293/382-1694	Zeb 499-8374
Wilder	Shira 223-2173	Garth 223-2393
Xander	Faith 530-921-7301	Guillermo 273-2222
Zeke	Tawnie 273-8547/502-9143	Jason 502-9143
Zoe		Sheldon 223-2567/(w) 923-2781

Nona	932-0330
Teal	223-1406
Lori	206-650-8656
Monica	707-883-1255
Lucy	382-6752

K. teacher
 3-4 teacher
 1-2 teacher
 aide

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.2 Approval of Lease Agreement for 423 S. Broadway, Yreka - NU-SCS YLC

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each year the Board approves the facility leases. The facilities provide a location for students to meet with teachers on a regular basis, in addition to receiving additional services such as special education services. This is a one year lease agreement with an increase from the previous payment of \$100/month.

Fiscal Implications:

\$40,200/year

Contact Person/s: Shari Lovett

COMMERCIAL LEASE AGREEMENT

Silverhart Building
423 S. Broadway
Yreka, CA 96097

Date: 1 June 2024

Bob Stone ("Landlord") and Northern United Siskiyou Charter School ("Tenant") agree as follows:

- 1. PROPERTY: Landlord rents to Tenant and Tenant rents from Landlord, the real property and improvements described as: 423 S. Broadway, Yreka, CA 96097 ("Premises"), which comprise approximately 85% of the total square footage of rentable space in the entire property. See exhibit A for a further description of the Premises.
2. TERM: The term shall be for one (1) year and -0- months, beginning on 1 July 2024 ("Commencement Date"). (Check A or B)
A. Lease: and shall terminate on 30 June 2025 at 5:00 AM PM
Any holding over after the term of this agreement expires, with Landlord's consent, shall create a month-to-month tenancy that either party may terminate as specified in paragraph 2B. Rent shall be at a rate equal to the rent for the immediately preceding month, payable in advance. All other terms and conditions of this agreement shall remain in full force and effect.
B. Month-to-month: and continues as a month-to-month tenancy. Either party may terminate the tenancy by giving written notice to the other at least 30 days prior to the intended termination date, subject to any applicable local laws. Such notice may be given on any date.
C. RENEWAL OR EXTENSION TERMS: Provided Tenant is not in default nor has never been in default hereunder and the lease has not theretofore been terminated, there is hereby granted to the Tenant an Option to Renew this lease for an additional term of one (1) year with terms and conditions the same as terms and conditions in this lease, with CPI adjustments as shown in paragraph 3A(2). Tenant shall notify Landlord 90 days prior to expiration of lease of Tenant's intent to renew.

3. BASE RENT:

- A. Tenant agrees to pay Base Rent at the rate of (CHECK ONE ONLY):
(1) \$ per month, for the term of the agreement.
(2) \$3,350.00 per month, for the first 12 months of the agreement. Commencing on the 13th month, and upon expiration of each 12 months thereafter, rent shall be adjusted according to any increase in the U.S. Consumer Price Index of the Bureau of Labor Statistics of the Department of Labor for All Urban Consumers ("CPI") for U.S. City Average. (the city nearest the location of the Premises), based on the following formula: Base Rent will be multiplied by the most current CPI preceding the first calendar month during which the adjustment is to take effect, and divided by the most recent CPI preceding the Commencement Date. In no event shall any adjusted Base Rent be less than the Base Rent for the month immediately preceding the adjustment. If the CPI is no longer published, then the adjustment to Base Rent shall be based on an alternate index that most closely reflects the CPI.
(3) \$ per month for the period commencing and ending and \$ per month for the period commencing and ending and \$ per month for the period commencing and ending .
(4) In accordance with the attached rent schedule.
(5) Other:
B. Base Rent is payable in advance on or before the 5th day of each calendar month, and is delinquent on the 10th day.
C. If Commencement Date falls on any day other than the first day of the month, Base Rent for the first calendar month shall be prorated based on a 30-day period. If Tenant has paid one full month's Base Rent in advance of Commencement Date, Base Rent for the second calendar month shall be prorated based on a 30-day period.

4. RENT:

- A. Definition: ("Rent") shall mean all monetary obligations of Tenant to Landlord under the terms of this agreement, except security deposit.
B. Payment: Rent shall be paid to Bob Stone at P.O.BOX 601, Yreka, Ca 96097, or at any other location specified by Landlord in writing to Tenant.
C. Timing: Base Rent shall be paid as specified in paragraph 3. All other Rent shall be paid within 30 days after Tenant is billed by Landlord.

5. EARLY POSSESSION:

Tenant is entitled to possession of the Premises upon signing of lease & paying 1st months rent and deposit. If Tenant is in possession prior to the Commencement Date, during this time (I) Tenant is not obligated to pay Base Rent, and (II) Tenant is not obligated to pay Rent other than Base Rent. Whether or not Tenant is obligated to pay Rent prior to Commencement Date, Tenant is obligated to comply with all other terms of this agreement.

6. SECURITY DEPOSIT:

- A. Tenant agrees to pay Landlord -0- as a security deposit. Tenant agrees not to hold Broker responsible for its return. (IF CHECKED:) If Base rent increases during the term of this agreement, Tenant agrees to increase security deposit by the same proportion as the increase in Base Rent.
B. All or any portion of the security deposit may be used, as reasonably necessary, to: (i) cure Tenant's default in payment of Rent, late charges, non-sufficient funds ("NSF") fees, or other sums due; (ii) repair damage, excluding ordinary wear and tear, caused by Tenant or by a guest or licensee of Tenant; (iii) broom clean the Premises, if necessary, upon termination of tenancy; and (iv) cover any other unfulfilled obligation of Tenant. SECURITY DEPOSIT SHALL NOT BE USED BY TENANT IN LIEU OF PAYMENT OF LAST MONTH'S RENT.

Premises: 423 S Broadway 1 July 2024

If all or any portion of the security deposit is used during tenancy, Tenant agrees to reinstate the total security deposit within 5 days after written notice is delivered to Tenant. Within 30 days after Landlord receives possession of the Premises, Landlord shall (i) furnish Tenant an itemized statement indicating the amount of any security deposit received and the basis for its disposition, and (ii) return any remaining portion of security deposit to Tenant. However, if the Landlord's only claim upon the security deposit is for unpaid Rent, then the remaining portion of the security deposit, after deduction of unpaid Rent, shall be returned within 21 days after the Landlord received possession.
C. No interest will be paid on security deposit, unless required by local ordinance.

7. PAYMENTS:

TOTAL DUE

A. Rent: From 1 July 2024 to 30 June 2025	\$3,350.00
Date Date	
B. Security Deposit	\$-0-
C. Other: _____	\$ _____
D. Other: _____	\$ _____
E. Total	\$3,350.00

8. **PARKING:** Tenant is entitled to 9 unreserved parking spaces and 0 reserved parking spaces. The right to parking is is not included in the Base Rent charged pursuant to paragraph 3. If not included in Base Rent, the parking rental fee shall be an additional \$ per month. Parking space(s) are to be used for parking operable motor vehicles, except for trailers, boats, campers, buses or trucks (other than pick-up trucks). Tenant shall park in assigned space(s) only. Parking space(s) are to be kept clean. Vehicles leaking oil, gas or other motor vehicle fluids shall not be parked in parking spaces or on the Premises. Mechanical work or storage of inoperable vehicles is not allowed in parking space(s) or elsewhere on the Premises. No overnight parking is permitted. Tenant is responsible for snow removal.
9. **ADDITIONAL STORAGE:** Storage is permitted as follows: Halfway leading to Suites A & C may be negotiated. It is prohibited to block egress leading to Suites A & C. The right to additional storage space is is not included in the Base Rent charged pursuant to paragraph 3. If not included in Base Rent, storage space shall be an additional \$ per month. Tenant shall store only personal property that Tenant owns, and shall not store property that is claimed by another, or in which another has any right, title, or interest. Tenant shall not store any improperly packaged food or perishable goods, flammable materials, explosives, or other dangerous or hazardous material. Tenant shall pay for, and be responsible for, the clean-up of any contamination caused by Tenant's use of the storage area.
10. **LATE CHARGE; INTEREST; NSF CHECKS:** Tenant acknowledges that either late payment of Rent or issuance of a NSF check may cause Landlord to incur costs and expenses, the exact amounts of which are extremely difficult and impractical to determine. These costs may include, but are not limited to, processing, enforcement and accounting expenses, and late charges imposed on Landlord. If any installment of Rent due from Tenant is not received by Landlord within 5 calendar days after date due, or if a check is returned NSF, Tenant shall pay to Landlord, respectively, \$150.00 as late charge, plus 10% interest per annum on the delinquent amount and \$25.00 as a NSF fee, any of which shall be deemed additional Rent. Landlord and Tenant agree that these charges represent a fair and reasonable estimate of the costs Landlord may incur by reason of Tenant's late or NSF payment. Any late charge, delinquent interest, or NSF fee due shall be paid with the current installment of Rent. Landlord's acceptance of any late charge or NSF fee shall not constitute a waiver as to any default of Tenant. Landlord's right to collect a Late Charge or NSF fee shall not be deemed an extension of the date Rent is due under paragraph 4, or prevent Landlord from exercising any other rights and remedies under this agreement, and as provided by law.
11. **CONDITION OF PREMISES:** Tenant has examined the Premises and acknowledges that Premises is clean and in operative condition, with the following exceptions:
Items listed as exceptions shall be dealt with in the following manner:
12. **ZONING AND LAND USE:** Tenant accepts the Premises subject to all local, state and federal laws, regulations and ordinances ("Laws"). Landlord makes no representations or warranty that Premises are now or in the future will be suitable for Tenant's use. Tenant has made its own investigation regarding all applicable laws.
13. **TENANT OPERATING EXPENSES:** Tenant agrees to pay for all utilities and services directly billed to Tenant including:
14. **PROPERTY OPERATING EXPENSES:**
A. Tenant agrees to pay its proportionate share of Landlord's estimated monthly property operating expenses, including but not limited to, common area maintenance, consolidated utility and service bills, insurance, and real estate taxes, based on the ratio of the square footage of the Premises to the total square footage of the rentable space in the entire property.
OR B. (If checked) Paragraph 14 does not apply.

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- 15. **USE:** The Premises are for the sole use as a learning center. No other use is permitted without Landlord's prior written consent. If any use by Tenant causes an increase in the premium on Landlord's existing property insurance, Tenant shall pay for the increased cost. Tenant will comply with all Laws affecting its use of the Premises.
- 16. **RULES/REGULATIONS:** Tenant agrees to comply with all rules and regulations of Landlord (and, if applicable, Owner's Association) that are at any time posted on the Premises or delivered to Tenant. Tenant shall not, and shall ensure that guests and licensees of Tenant do not disturb, annoy, endanger, or interfere with other tenants of the building or neighbors, or use the Premises for any unlawful purposes, including, but not limited to, using, manufacturing, selling, storing, or transporting illicit drugs or other contraband, or violate any law or ordinance, or committing a waste or nuisance on or about the Premises.
- 17. **MAINTENANCE:**
 - A. Landlord shall professionally maintain the heating and air conditioning. Tenant shall professionally maintain electrical, plumbing, windows and doors in operable and safe condition. If Tenant fails to maintain the Premises, Landlord may contract for or perform such maintenance, and charge Tenant for Landlord's cost.
 - B. Landlord shall maintain the roof, foundation, exterior walls, and common areas.
- 18. **ALTERATIONS:** Tenant shall not make any alterations in or about the Premises, including installation of trade fixtures and signs, without Landlord's prior written consent, which shall not be unreasonably withheld. Any alterations to the Premises shall be done according to Law and with required permits. Tenant shall give Landlord advance notice of the commencement date of any planned alteration, so that Landlord, at its option, may post a Notice of Non-Responsibility to prevent potential liens against Landlord's interest in the Premises. Landlord may also require Tenant to provide Landlord with lien releases from any contractor performing work on the Premises.
- 19. **GOVERNMENT IMPOSED ALTERATIONS:** Any alterations required by Law as a result of Tenant's use shall be Tenant's responsibility. Landlord shall be responsible for any other alterations required by Law.
- 20. **ENTRY:** Tenant shall make Premises available to Landlord or Landlord's agent for the purpose of entering to make inspections, necessary or agreed repairs, alterations, or improvements, or to supply necessary or agreed services, or to show Premises to prospective or actual purchasers, tenants, mortgagees, lenders, appraisers, or contractors. Landlord and Tenant agree that 24 hours notice (oral or written) shall be reasonable and sufficient notice. In an emergency, Landlord or Landlord's representative may enter Premises at any time without prior notice.
- 21. **SIGNS:** Tenant authorizes Landlord to place a FOR SALE sign on the Premises at any time, and a FOR LEASE sign on the Premises within the 90 (or) day period preceding the termination of the agreement.
- 22. **SUBLETTING/ASSIGNMENT:** Tenant shall not sublet or encumber all or any part of the Premises, or assign or transfer this agreement or any interest in it, without the prior written consent of Landlord, which shall not be unreasonably withheld. Unless such consent is obtained, any subletting, assignment, transfer, or encumbrance of the Premises, agreement, or tenancy, by voluntary act of Tenant, operation of law, or otherwise, shall be null and void, and, at the option of Landlord, terminate this agreement. Any proposed sublessee, assignee, or transferee shall submit to Landlord an application and credit information for Landlord's approval, and, if approved, sign a separate written agreement with Landlord and Tenant. Landlord's consent to any one sublease, assignment, or transfer, shall not be construed as consent to any subsequent sublease, assignment, or transfer, and does not release Tenant of Tenant's obligation under this agreement.
- 23. **POSSESSION:** If Landlord is unable to deliver possession of Premises on Commencement Date, such date shall be extended to the date on which possession is made available to Tenant. However, the expiration date shall remain the same as specified in paragraph 2. If Landlord is unable to deliver possession within 60 (or) calendar days after agreed Commencement Date, Tenant may terminate this agreement by giving written notice to Landlord, and shall be refund all Rent and security deposit paid.
- 24. **TENANT'S OBLIGATIONS UPON VACATING PREMISES:** Upon termination of agreement, Tenant shall: (i) give Landlord all copies of all keys or opening devices to Premises, including any common areas; (ii) vacate Premises and surrender it to Landlord empty of all persons and personal property; (iii) vacate all parking and storage spaces; (iv) deliver Premises to Landlord in the same condition as referenced in paragraph 11; (v) clean Premises; (vi) give written notice to Landlord of Tenant's forwarding address, and (vii) . All improvements installed by Tenant, with or without Landlord's consent, become the property of Landlord upon termination. Landlord may nevertheless require Tenant to remove any such improvement that did not exist at the time possession was made available to Tenant.
- 25. **BREACH OF CONTRACT/EARLY TERMINATION:** In event Tenant prior to expiration of this agreement, breaches any obligation in this agreement, abandons the premises, or gives notice of tenant's intent to terminate this tenancy prior to its expiration, in addition to any obligations established by paragraph 24, Tenant shall also be responsible for lost rent, rental commissions, advertising expenses, and painting costs necessary to ready Premises for re-rental. Landlord may also recover from Tenant: (i) the worth, at the time of award, of the unpaid Rent that had been earned at the time of termination; (ii) the worth, at the time of award, of the amount by which the unpaid Rent that would have been earned after expiration until the time of award exceeds the amount of such rental loss the Tenant proves could have been reasonably avoided; and (iii) the worth, at the time of award, of the amount by which the unpaid Rent for the balance of the term after the time of award exceeds the amount of such rental loss that the Tenant proves could be reasonably avoided. Landlord may elect to continue the tenancy in effect for so long as Landlord does not terminate Tenant's right to possession, by either written notice of termination of possession or by reletting the Premises to another

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who takes possession, and Landlord may enforce all Landlord's rights and remedies under this agreement, including the right to recover the Rent as it becomes due.

- 26. **DAMAGE TO PREMISES:** If, by no fault of Tenant, Premises are totally or partially damaged or destroyed by fire, earthquake, accident or other casualty, Landlord shall have the right to restore the Premises by repair or rebuilding. If Landlord elects to repair or rebuild, and is able to complete such restoration within 90 days from the date of damage, subject to terms of this paragraph, this agreement shall remain in full force and effect. If Landlord is unable to restore the Premises within this time, or if Landlord elects not to restore, then either Landlord or Tenant may terminate this agreement by giving the other written notice. Rent shall be abated as of the date of damage. The abated amount shall be the current monthly Base Rent prorated on a 30-day basis. If this agreement is not terminated, and the damage is not repaired, then Rent shall be reduced based on the extent to which the damage interferes with Tenant's reasonable use of Premises. If damage occurs as a result of an act of Tenant or Tenant's guests, only Landlord shall have the right of termination, and no reduction in Rent shall be made.
- 27. **HAZARDOUS MATERIALS:** Tenant shall not use, store, generate, release or dispose of any hazardous material on the Premises or the property of which the Premises are part. However, Tenant is permitted to make use of such materials that are required to be used in the normal course of Tenant's business provided that Tenant complies with all applicable laws related to the hazardous materials. Tenant is responsible for the cost of removal and remediation, or any cleanup of any contamination caused by Tenant.
- 28. **CONDEMNATION:** If all or part of the Premises is condemned for public use, either party may terminate this agreement as of the date possession is given to the condemner. All condemnation proceeds, exclusive of those allocated by the condemner to Tenant's relocation costs and trade fixtures, belong to Landlord.
- 29. **INSURANCE:** Tenant's personal property, fixtures, equipment, inventory and vehicles are not insured by Landlord against loss or damage due to fire, theft, vandalism, rain, water, criminal or negligent acts of others, or any other cause. Tenant is to carry Tenant's own property insurance to protect Tenant from any such loss. In addition, Tenant shall carry liability insurance in the amount of not less than \$1,000,000.00. Tenant's liability insurance shall name Landlord and Landlord's agent as additional insured. Tenant, upon Landlord's request, shall provide Landlord with a certificate of insurance establishing Tenant's compliance. Tenant is advised to carry business interruption insurance in an amount of at least sufficient to cover Tenant's complete rental obligation to Landlord. Landlord is advised to obtain a policy of rental loss insurance. Both Landlord and Tenant release each other, and waive their respective rights to subrogation against each other, for loss or damage covered by insurance.
- 30. **TENANCY STATEMENT (ESTOPPEL CERTIFICATE):** Tenant shall execute and return a tenancy statement (estoppel certificate), delivered to Tenant by Landlord or Landlord's agent, within 3 days after its receipt. The tenancy statement shall acknowledge that this agreement is unmodified and in full force, or in full force as modified, and state the modifications. Failure to comply with this requirement: (i) shall be deemed Tenant's acknowledgement that the tenancy statement is true and correct, and may be relied upon by a prospective lender or purchaser; and (ii) may be treated by Landlord as a material breach of this agreement. Tenant shall also prepare, execute, and deliver to Landlord any financial statement (which will be held in confidence) reasonably requested by a prospective lender or buyer.
- 31. **LANDLORD'S TRANSFER:** Tenant agrees that the transferee of Landlord's interest shall be substituted as Landlord under this agreement. Landlord will be released of any further obligation to Tenant regarding the security deposit, only if the security deposit is returned to Tenant upon such transfer, or if the security deposit is actually transferred to the transferee. For all other obligations under this agreement, Landlord is released of any further liability to Tenant, upon Landlord's transfer.
- 32. **SUBORDINATION:** This agreement shall be subordinate to all existing liens and, at Landlord's option, the lien of any first deed of trust or first mortgage subsequently placed upon the real property of which the Premises are a part, and to any advances made on the security of the Premises, and to all renewals, modifications, consolidations, replacements, and extensions. However, as to the lien of any deed of trust or mortgage entered into after execution of this agreement, Tenant's right to quiet possession of the Premises shall not be disturbed if Tenant is not in default and so long as Tenant pays the Rent and observes and performs all of the provisions of this agreement, unless this agreement is otherwise terminated pursuant to its terms. If any mortgagee, trustee, or ground lessor elects to have this agreement placed in a security position prior to the lien of a mortgage, deed of trust, or ground lease, and gives written notice to Tenant, this agreement shall be deemed prior to that mortgage, deed of trust, or ground lease, or the date of recording.
- 33. **TENANT REPRESENTATIONS; CREDIT:** Tenant warrants that all statements in Tenant's financial documents and rental application are accurate. Tenant authorizes Landlord and Broker(s) to obtain Tenant's credit report at time of application and periodically during tenancy in connection with approval, modification, or enforcement of this agreement Landlord may cancel this agreement: (i) before occupancy begins, upon disapproval of the credit report(s); or (ii) at any time, upon discovering that information in Tenant's application is false. A negative credit report reflecting on Tenant's record may be submitted to a credit reporting agency, if Tenant fails to pay Rent or comply with any other obligation under this agreement.
- 34. **DISPUTE RESOLUTION:**
 - A. **MEDIATION:** Tenant and Landlord agree to mediate any dispute or claim arising between them out of this agreement, or any resulting transaction, before resorting to arbitration or court action, subject to paragraph 34B(2) below. Paragraphs 34B(2) and (3) apply whether or not the arbitration provision is initialed. Mediation fees, if any, shall be divided equally among the parties involved. If for any dispute or claim to which this paragraph applies, any party commences an action without first attempting to resolve the matter through mediation, or refuses to mediate after a request has been made, then that party shall not be entitled to recover attorney fees, even if they would otherwise be available to that party in any such action. **THIS MEDIATION PROVISION APPLIES WHETHER OR NOT THE ARBITRATION PROVISION IS INITIALED.**

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B. ARBITRATION OF DISPUTES: (1) Tenant and Landlord agree that any dispute or claim in Law or equity arising between them out of this agreement or any resulting transaction, which is not settled through mediation, shall be decided by neutral, binding arbitration, including and subject to paragraphs 34B(2) and (3) below. The arbitrator shall be a retired judge or justice, or an attorney with at least 5 years of real estate transactional law experience, unless the parties mutually agree to a different arbitrator, who shall render an award in accordance with substantive California Law. In all other respects, the arbitration shall be conducted in accordance with Part III, Title 9 of the California Code of Civil Procedure. Judgment upon the award of the arbitrator(s) may be entered in any court having jurisdiction. The parties shall have the right to discovery in accordance with Code of Civil Procedure §1283.05.

(2) **EXCLUSIONS FROM MEDIATION AND ARBITRATION:** The following matters are excluded from Mediation and Arbitration hereunder: (i) a judicial or non-judicial foreclosure or other action or proceeding to enforce a deed of trust, mortgage, or installment land sale contract as defined in Civil Code §2985; (ii) an unlawful detainer action; (iii) the filing or enforcement of a mechanic's lien; (iv) any matter that is within the jurisdiction of a probate, small claims, or bankruptcy court; and (v) an action for bodily injury or wrongful death, or for latent or patent defects to which Code of Civil Procedure §337.1 or §337.15 applies. The filing of a court action to enable the recording of a notice of pending action, for order of attachment, receivership, injunction, or other provisional remedies, shall not constitute a violation of the mediation and arbitration provisions.

(3) **BROKERS:** Tenant and Landlord agree to mediate and arbitrate disputes or claims involving either or both Brokers, provided either or both Brokers shall have agreed to such mediation or arbitration, prior to, or within a reasonable time after the dispute or claim is presented to Brokers. Any election by either or both Brokers to participate in mediation or arbitration shall not result in Brokers being deemed parties to the agreement.

"NOTICE: BY INITIALING IN THE SPACE BELOW YOU ARE AGREEING TO HAVE ANY DISPUTE ARISING OUT OF THE MATTERS INCLUDED IN THE 'ARBITRATION OF DISPUTES' PROVISION DECIDED BY NEUTRAL ARBITRATION AS PROVIDED BY CALIFORNIA LAW AND YOU ARE GIVING UP ANY RIGHTS YOU MIGHT POSSESS TO HAVE THE DISPUTE LITIGATED IN A COURT OR JURY TRIAL. BY INITIALING IN THE SPACE BELOW YOU ARE GIVING UP YOUR JUDICIAL RIGHTS TO DISCOVERY AND APPEAL, UNLESS THOSE RIGHTS ARE SPECIFICALLY INCLUDED IN THE 'ARBITRATION OF DISPUTES' PROVISION. IF YOU REFUSE TO SUBMIT TO ARBITRATION AFTER AGREEING TO THIS PROVISION, YOU MAY BE COMPELLED TO ARBITRATE UNDER THE AUTHORITY OF THE CALIFORNIA CODE OF CIVIL PROCEDURE. YOUR AGREEMENT TO THIS ARBITRATION PROVISION IS VOLUNTARY."

"WE HAVE READ AND UNDERSTAND THE FOREGOING AND AGREE TO SUBMIT DISPUTES ARISING OUT OF THE MATTERS INCLUDED IN THE 'ARBITRATION OF DISPUTES' PROVISION TO NEUTRAL ARBITRATION."

Landlord's Initials _____ / _____ Tenant's Initials _____ / _____

35. JOINT AND INDIVIDUAL OBLIGATIONS: If there is more than one Tenant, each one shall be individually and completely responsible for the performance of all obligations of Tenant under this agreement, jointly with every other Tenant, and individually, whether or not in possession.

36. NOTICE: Notices may be served by mail, facsimile, or courier at the following address or location subsequently designated:

Landlord:	Tenant:
Robert Stone	Northern United Siskiyou Charter School
P.O Box 801	Shari Lovett
Yreka, CA 96097	2120 Compton Road, Ste. H
	Eureka, CA 95503

Notice is deemed effective upon the earliest of the following: (i) personal receipt by either party or their agent; (ii) written acknowledgement of notice; or (iii) 5 days after mailing notice to such location by first class mail, postage pre-paid.

37. WAIVER: The waiver of any breach shall not be construed as a continuing waiver of the same breach or a waiver of any subsequent breach.

38. INDEMNIFICATION: Tenant shall indemnify, defend and hold Landlord harmless from all claims, disputes, litigation, judgments and attorney fees arising out of Tenant's use of the Premises.

39. OTHER TERMS AND CONDITIONS/SUPPLEMENTS:

Landlord shall continue to pay water and sewer charges. However, if they increase substantially, tenant shall pay a prorated share of water and sewer charges.

Premises: 423 S Broadway 1 July 2024

The following ATTACHED supplements/exhibits are incorporated in this agreement:

- 40. **ATTORNEY FEES:** In any action or proceeding arising out of this agreement, the prevailing party between Landlord and Tenant shall be entitled to reasonable attorney fees and costs from the non-prevailing Landlord or Tenant, except as provided in paragraph 34A.
- 41. **ENTIRE CONTRACT:** Time is of the essence. All prior agreements between Landlord and Tenant are incorporated in this agreement, which constitutes the entire contract. It is intended as a final expression of the parties' agreement, and may not be contradicted by evidence of any prior agreement or contemporaneous oral agreement. The parties further intend that this agreement constitutes the complete and exclusive statement of its terms, and that no extrinsic evidence whatsoever may be introduced in any judicial or other proceeding, if any, involving this agreement. Any provision of this agreement that is held to be invalid shall not affect the validity or enforceability of any other provision in this agreement. This agreement shall be binding upon, and inure to the benefit of, the heirs, assignees and successors to the parties.
- 42. **BROKERAGE:** Landlord and Tenant shall each pay to Broker(s) the fee agreed to, if any, in a separate written agreement. Neither Tenant nor Landlord has utilized the services of, or for any other reason owes compensation to, a licensed real estate broker (individual or corporate), agent, finder, or other entity, other than as named in this agreement, in connection with any act relating to the Premises, including, but not limited to, inquiries, introductions, consultations, and negotiations leading to this agreement. Tenant and Landlord each agree to indemnify, defend and hold harmless the other, and the Brokers specified herein, and their agents, from and against any costs, expenses, or liability for compensation claimed inconsistent with the warranty and representation in this paragraph 42.
- 43. **AGENCY CONFIRMATION:** The following agency relationships are hereby confirmed for this transaction:
 Listing Agent (Print Firm Name) is the agency of (check one):
 the Landlord exclusively; or both the Tenant and Landlord.
 Selling Agent: (Print Firm Name) (if not same as Listing Agent) is the agent one (check one):
 the Tenant exclusively; or the Landlord exclusively; or both the Tenant and Landlord.
 Real Estate Brokers are not parties to the agreement between Tenant and Landlord.

Landlord and Tenant acknowledge and agree that Brokers: (i) do not guarantee the condition of the Premises; (ii) cannot verify representations made by others; (iii) will not verify zoning and land use restrictions; (iv) cannot provide legal or tax advice; (v) will not provide other advice or information that exceeds the knowledge, education or experience required to obtain a real estate license. Furthermore, if Brokers are not also acting as Landlord in this agreement, Brokers: (vi) do not decide what rental rate a Tenant should pay or Landlord should accept; and (vii) do not decide upon the length or other terms of tenancy. Landlord and Tenant agree that they will seek legal, tax, insurance, and other desired assistance from appropriate professionals.

Tenant _____ Date _____

Print name _____

Address _____ City _____ State _____ Zip _____

Tenant _____ Date _____

Print name _____

Address _____ City _____ State _____ Zip _____

Landlord Robert Stone Date May 1, 2024
(Owner or agent with authority to enter into this agreement)

Address _____ City _____ State _____ Zip _____

Agency relationships are confirmed as above. Real estate brokers who are not also Landlord in this agreement are not a party to the agreement between Landlord and Tenant.

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.3 Approval of Lease Agreement for 505 S. Broadway, Yreka - NU-SCS YLC

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each year the Board approves the facility leases. The facilities provide a location for students to meet with teachers on a regular basis, in addition to receiving additional services such as special education services. This is a one year lease with an increase from the previous year of \$500/month.

Fiscal Implications:

\$51,000/year

Contact Person/s: Shari Lovett

X

LEASE

THIS LEASE is entered into as of this 1st day of May 2022, by and between Golden Arrow Investment, LLC a California Limited Liability Company hereinafter ("LESSOR") and Northern United Siskiyou Charter School hereinafter ("LESSEE").

RECITALS

A. LESSOR is the owner of the Premises located in the City of Yreka, County of Siskiyou, State of California, commonly known as 505 3/4 Broadway, Yreka, California, which comprises approximately 5400 square feet ("the Premises"). Included both buildings. LESSEE can use the upstairs for office. Lessor knows upstairs is not included

B. LESSEE desires to lease the Premises from LESSOR and LESSOR desires to lease the Premises to LESSEE upon the terms, conditions and covenants as hereinafter set forth.

WITNESSETH

In consideration of the leasing of the Premises to LESSEE and the rents to be paid by LESSEE to LESSOR, the parties to this Lease AGREE AS FOLLOWS:

1. **TERM** The initial term of this Lease shall be for a period of 1 year and 0 months. The initial term shall commence on July 1st, 2024 ("the Commencement Date"). The lease will automatically terminate on June 30th, 2025 ("the Termination Date").

2. RENT

2.1 Base Rent

Commencing June 1st, 2024 and continuing for the remainder of the lease term, rent shall be fourty two hundred fifty Dollars (\$4250.00) per month. Rent shall be due on the last day of the month preceding the month for which rent is due. Rent for July 1, 2025 is due upon signing of this Lease in addition to the security deposit identified in Section 2.2 herein.

2.2 Late Charge

LESSEE acknowledges that late payment of rent may cause LESSOR to incur costs and expenses, the exact amount of such costs being extremely difficult and impractical to fix. Such costs may include, but are not limited to, processing and accounting expenses, late charges that may be imposed on LESSOR by terms of any loan secured by the property, costs for additional attempts to collect rent, and preparation of notices. Therefore, if any installment of rent due from LESSEE is not received by LESSOR within five (5) calendar days after date due, LESSEE shall pay to LESSOR an additional sum of Fifty and 00/100 Dollars (\$50.00) as a late charge and collection fee, which shall be deemed additional rent. The parties agree that this late charge represents a fair and

reasonable estimate of the costs that LESSOR may incur by reason of LESSEE's late payments. Acceptance of any late charge shall not constitute a waiver of LESSEE's default with respect to the past due amount, or prevent LESSOR from exercising any other rights and remedies under this agreement, and as provided by law.

2.3 Security Deposit

Upon execution of this lease and prior to this Lease becoming effective, LESSEE shall pay to LESSOR a security deposit in the amount of \$ 0 in addition to the prepayment of rent identified in Section 2.1 herein. The deposit shall be held by LESSOR as security for the faithful performance by LESSEE of all provisions of the Lease. If LESSEE fails to pay rent or other sums due under this Lease or defaults with respect to any provision of this Lease, LESSOR may use, apply or retain all or any portion of the deposit for the payment of rent or other sums in default, for the payment of any sums to which LESSOR may become obligated because of LESSEE'S default, or to compensate LESSOR for any loss or damage that LESSOR may suffer because of the LESSEE'S actions. LESSOR shall not be obligated to keep the deposit separate from LESSOR's general accounts nor shall LESSEE be entitled to any interest on the deposit while in LESSOR's possession, custody or control.

2.4 No Waiver

Acceptance by LESSOR of any moneys paid to LESSOR by LESSEE as rental for the premises, as shown by any monthly or yearly statement furnished by LESSEE, shall not be an admission of the accuracy of said yearly statement or of the amount of said rental payment.

3. USE

3.1 Use of Premises

LESSEE will use the premises for Charter School and related activities and for no other purpose without the prior written consent of the LESSOR. Should LESSEE discontinue its business upon the premises, nothing herein shall relieve LESSEE of his obligations under this Lease.

3.2 Compliance with Law

LESSEE shall, at LESSEE's expense, comply promptly with all applicable statutes, ordinances, rules, regulations, order and requirements enacted or adopted by governmental authorities which regulate the use of the premises by LESSEE. LESSEE shall not use or permit the use of the Premises in any manner that will tend to create waste or a nuisance.

4. REPAIRS AND MAINTENANCE

LESSEE shall properly use and operate all leased property and fixtures and keep them as clean and sanitary as their condition permits. Excluding ordinary wear and tear, LESSEE shall notify LESSOR and pay for all repairs or replacements caused by LESSEE(S) or LESSEE'S invitees' negligence or misuse. LESSOR's personal property is not insured by LESSEE

5. ALTERATIONS AND TITLE TO IMPROVEMENTS

LESSEE shall have the right to make alterations, additions, and improvements to the Premises ONLY AFTER RECEIVING PRIOR WRITTEN CONSENT FROM LESSOR. All alterations, additions or improvements which may be made on the Premises shall become part of the Premises and remain upon and be surrendered with the Premises at the expiration of this Lease. Notwithstanding the provisions of this Section 5, LESSEE's Trade Equipment (as defined below in Section 6) shall remain the property of LESSEE and may be removed by LESSEE at the expiration of this Lease.

All improvements must be completed in compliance with all building codes, ordinances, statutes and regulations in a good and workman like manner. Any work not done personally by LESSEE shall be performed by a California licensed contractor. The contractor must have liability insurance for any injuries which might occur as a result of his work and proof of said insurance shall be provided to LESSOR prior to commencement of said work. Proof of workers compensation insurance shall be provided by LESSEE to LESSOR for all persons who provide labor at the Premises except for LESSEE and any independent contractors with proper liability insurance.

6. LESSEE'S TRADE EQUIPMENT

LESSOR hereby acknowledges that LESSEE may install certain items of machinery, equipment and other trade fixtures ("Trade Equipment") in the Premises, some of all of which will be financed by an institutional lender (e.g. bank, insurance company, pension fund, etc.) or owned by an equipment rental company and rented to LESSEE. LESSOR shall recognize the rights of any such institutional lender or equipment lessor in such Trade Equipment that is attached or affixed to the Premises. LESSOR expressly waives any claim arising by reason of any LESSOR's lien or otherwise with respect to any Trade Equipment; and agrees that any of such Trade Equipment may be removed and disposed of without reference to and free and clear of any claim or other demand of LESSOR other than the responsibilities to repair any physical damage resulting from the removal.

7. UTILITIES

LESSEE shall pay for all utilities supplied to the Premises including, but not limited to, power, sewer, water and garbage service.

8. INSURANCE

8.1 Liability Insurance

LESSEE shall obtain and keep in force during the term of this Lease a policy of comprehensive public liability insurance insuring LESSOR and LESSEE against any liability arising out of the ownership, use, occupancy or maintenance of the Premises and all areas appurtenant thereto. The insurance must cover the type of business LESSEE intends to operate. Such insurance shall be in an amount of not less than \$500,000 for injury to or death of one person in any one accident or occurrence and in an amount of not less than \$1,000,000 for injury to or death of more than one person in any one accident or occurrence. Such insurance shall further insure LESSOR and LESSEE against liability for property damage of at least \$500,000. The insurance shall name the LESSOR as an additional insured. If LESSEE shall fail to procure and maintain such insurance,

LESSOR may, but shall not be required to, procure and maintain the same, but at the expense of LESSEE.

8.2 Property Insurance

LESSEE shall obtain and keep in force during the term of this Lease a policy or policies of insurance covering loss or damage to the premises and furniture, fixtures and equipment, in the amount of the full replacement value, providing protection against all perils included within the classification of fire, extended coverage, vandalism, malicious mischief and special extended perils (all risk). Such insurance shall provide for payment for loss thereunder to LESSOR.

8.3 Insurance Policies

LESSEE shall furnish LESSOR with certificates evidencing the existence and amounts of such insurance at the commencement of the Lease and upon each renewal of the insurance policies. No such policies shall be cancelable or subject to reduction of coverage except after thirty (30) days prior written notice to LESSOR. LESSEE may satisfy its obligations to insure by use of a "blanket" or "umbrella" policy or policies of insurance; provided, however, that the interests of LESSOR shall be as fully protected as if LESSEE had obtained individual policies of insurance pertaining only to the Premises.

8.4 Insurance Lapse

If any insurance required herein lapses or coverage cease to exist for any reason, LESSEE shall immediately cease all use of the Premises until insurance coverage is restored and satisfactory proof has actually been received by LESSOR.

9. DAMAGE OR DESTRUCTION

In the event the improvements on the leased Premises are damaged or destroyed partially or totally, from any cause whatsoever by LESSEE or LESSEE'S invitees, LESSEE shall repair, restore, and rebuild the Premises to a condition equivalent in function and value to that existing immediately prior to such damage or destruction and this Lease shall continue in full force and effect. Such repair, restoration and rebuilding (all of which are herein called the "repair") shall be commenced within a reasonable time after such damage or destruction and shall be diligently prosecuted to completion. The proceeds of any insurance maintained under Section 8.2 shall be made available to LESSEE for payment of the cost and expense of the repairs.

10. PREMISES AND PERSONAL PROPERTY TAXES

LESSEE shall pay all personal property taxes applicable to the premises during the term of this Lease. All such payments shall be made prior to the delinquency date of such payment. LESSEE shall promptly furnish LESSOR with satisfactory evidence that such taxes have been paid. If any such taxes paid by LESSEE shall cover any period of the time prior to or after the expiration of the term hereof, LESSEE's share of such taxes shall be equitably prorated to cover only the period of time within the tax fiscal year during which this Lease shall be in effect, and LESSOR shall reimburse LESSEE to the extent required. LESSOR shall pay all Premises taxes.

10.1 Definition of "Premises" Taxes

As used herein, the term "Premises tax" shall include any form of assessment, license fee, tax, levy or penalty imposed by any authority having the direct or indirect power to tax, including any city, county, state or federal government, or any school, agricultural, lighting, drainage, or other improvement district thereof. Nothing herein shall require or be construed to require LESSEE to pay any inheritance, estate, succession, transfer, gift, franchise, income, rental or profit tax that are or may be imposed upon LESSOR, or LESSOR's heirs, successors or assigns.

11. CONDEMNATION

If the Premises or any portion thereof are taken under the power of eminent domain, or sold by LESSOR under threat of the exercise of said power (all of which is herein referred to as "condemnation"), this Lease shall terminate as to the part so taken as of the date of the condemning authority takes title or possession, whichever occurs first. If more than fifty percent (50%) of the floor area of any buildings on the Premises, or more than fifty percent (50%) of the land area of the Premises not covered with buildings, or any of the driveways, entryways or approaches to the Premises, is taken by condemnation, LESSEE may terminate this Lease as of the date of the condemning authority takes possession by notice in writing of such election within twenty (20) days after LESSOR shall have notified LESSEE of the taking or, in the absence of such notice, then within twenty (20) days after the condemning authority shall have taken possession.

If this Lease is not terminated by LESSEE then it shall remain in full force and effect as to the portion of the Premises remaining, provided the rental shall be reduced in proration to the floor area of the buildings taken within the Premises as bears to the total floor area of all buildings located on the Premises. In the event this Lease is not so terminated then LESSOR agrees, at LESSOR's sole cost, to as soon as reasonably possible, restore the Premises to a complete unit of like quality and character as existed prior to the condemnation. All awards for the taking part of the Premises or any payment made under the threat of the exercise of power of condemnation shall be the property of LESSOR, whether made as compensation for diminution of value of the leasehold or for the taking of the fee or as severance damages; provided, however, that LESSEE shall be entitled to any award for loss of or damage to LESSEE's trade fixtures and removable personal property.

12. ASSIGNMENT AND SUBLETTING

12.1 Prohibition

LESSEE shall not assign, sublet, mortgage, or otherwise encumber all or any portion of its interest in this Lease or in the Premises without obtaining prior written consent of LESSOR, which shall not be unreasonably withheld, except that LESSOR may, in its discretion, exercise any of the options set forth in Section 13.4 in certain circumstances. Any such attempted assignment, subletting mortgage or other encumbrance without such consent shall be null and void and of no effect.

12.2 No Waiver

No permitted assignment, subletting, mortgage or other encumbrance of LESSEE's interest in this Lease shall relieve LESSEE of its obligation to pay rent and to perform all of the other

obligations to be performed by LESSEE hereunder. LESSOR's acceptance of rent from any other person shall not be deemed to be a waiver by LESSOR of any provision of this Lease or be a consent to any subletting, assignment, mortgage or other encumbrance. LESSOR's consent to any sublease, assignment, mortgage or other encumbrance shall not be deemed to constitute consent to any other attempted subletting, assignment, mortgage or other encumbrance.

12.3 Required Information

If LESSEE desires to assign this Lease or to sublet the Premises or any portion thereof, it shall first notify LESSOR of its desire to do so and shall submit in writing to LESSOR not less than thirty (30) days prior to such assignment or subletting (1) The name of the proposed SUBLESSEE or Assignee, (2) The nature of the proposed SUBLESSEE's or Assignee's business to be carried on in the Premises, (3) The terms and provisions of the proposed sublease or assignment form, and (4) Such financial information as LESSOR may reasonably request concerning the proposed SUBLESSEE or Assignee.

12.4 Lessor's Rights

At any time within thirty (30) days after LESSOR's receipt of the information specified in Section 12.3, LESSOR may give written notice to LESSEE elect:

(a) To sublease the premises or to take an assignment of LESSEE's leasehold estate hereunder upon the same terms as those offered to the proposed SUBLESSEE or Assignee, as the case may be;

(b) During the first three years of the 10 year lease period, LESSEE shall not have the right to sublet or assign this lease without prior written consent by LESSOR.

(c) To consent to such assignment or subletting either without conditions or upon the condition that any rent or other consideration received by LESSEE in excess of the rent provided herein be paid to LESSOR;

(d) Subject to the requirement of reasonableness, to refuse to grant consent to such assignment or subletting.

12.5 ASSUMPTION

As a condition to LESSOR's written consent as provided for in this section, LESSEE shall deliver to LESSOR an executed copy of any assignment or agreement relating to the Premises. Any Assignee shall assume, in full, LESSEE's obligations under this Lease. LESSOR's collection or acceptance of rent or other payment from any person other than LESSEE shall not be deemed a waiver of any provision of this section, acceptance of any Assignee or Subtenant as the LESSEE hereunder, or a release of LESSEE from any obligation under this Lease.

13. LESSOR'S ACCESS TO PREMISES

LESSOR shall have reasonable rights of access to the Premises for the purpose of inspecting the condition thereof from time to time throughout the term of this Lease and any renewals thereof.

14. SURRENDER OF PREMISES

LESSEE shall, after the last day of the Lease term or upon any earlier termination of such term, surrender and yield the Premises to LESSOR, broom clean, in good order, condition, and state of repair, reasonable wear and tear excepted.

15. DEFAULTS: REMEDIES

15.1 Defaults

The occurrence of any one or more of the following events shall constitute a default and breach of this Lease by LESSEE:

(a) The failure by LESSEE to make any payment of rent or any other payment required to be made by LESSEE hereunder, as and when due, where such failure shall continue for a period of thirty (30) days after written notice thereof from LESSOR to LESSEE.

(b) The failure by LESSEE to observe or perform any of the covenants, conditions or provisions of this Lease to be observed or performed by LESSEE, other than described in Paragraph (a) above, where such failure shall continue for a period of thirty (30) days after written notice thereof from LESSOR to LESSEE; provided however, that if the nature of LESSEE's default is such that more than thirty (30) days are reasonably required for its cure, then LESSEE shall not be deemed to be in default if LESSEE commences such cure within said thirty (30) day period and thereafter diligently prosecutes such cure to completion.

(c) (i) The making by LESSEE of any general assignment, or general arrangement for the benefit of creditors; (ii) the filing by or against LESSEE of a petition to have LESSEE adjudged a bankrupt or a petition for reorganization or arrangement under any law relating to bankruptcy (unless, in the case of a petition filed against LESSEE, the same is dismissed within sixty (60) days); (iii) the appointment of a trustee or receiver to take possession of substantially all of LESSEE's assets located at the Premises or of LESSEE's interest in this Lease, where possession is not restored to LESSEE within thirty (30) days; or (iv) the attachment, execution or other judicial seizure of substantially all of LESSEE's assets located at the Premises or of LESSEE's interest in this Lease, where such seizure is not discharged within thirty (30) days.

15.2 REMEDIES FOR DEFAULT BY LESSEE

Upon default, LESSOR may exercise one or more of the following remedies in addition to any other remedies available under applicable law:

(a) LESSOR may terminate the Lease by notice to LESSEE. Termination shall be without prejudice to LESSOR's right to recover damages for the default.

(b) LESSOR may terminate LESSEE's right to possession of the Premises and retake possession if necessary, and relet the Premises upon any reasonable terms.

(c) Whether or not the Lease is terminated or possession is retaken, LESSOR may recover all damages caused by the default. LESSOR may, in one action, recover accrued damages

plus damages attributable to the remaining term of the Lease equal to the present value of the difference between the rent under this Lease and a reasonable rental value of the Premises.

16. NOTICES

Whenever under this Lease provision is made for any demand, notice or declaration of any kind, or where it is deemed desirable or necessary by either party to give or serve any such notice, demand or declaration to the other party, it shall be in writing and served either personally or sent by United States mail, Certified/Return Receipt Requested with postage prepaid, addressed at the addresses set forth herein below:

TO LESSOR AT: *Golden Arrow LLC*
Todd Whipple - member
950 Northstar Dr (530) 598-7366
Yreka, California 96097

TO LESSEE AT: *Kirk Millon* (530) 842-4509 Ext 219 Office
423 S. Broadway (530) 925-1463 Cell
Yreka CA 96097

17. GENERAL PROVISION

17.1 Successors and Assigns

The terms, conditions and covenants of this Lease shall be binding upon and inure to the benefit of each of the parties hereto, their heirs, personal representatives, successors or assigns, and shall run with the land.

17.2 Severability

The invalidity of any provision of this Lease, as determined by a court of competent jurisdiction, shall in no way affect the validity of any other provision hereof.

17.3 Captions

Section and paragraph caption are included only for the convenience of the parties and shall not have the effect of defining, diminishing or enlarging the rights of the parties or affecting the construction or interpretation of any provision of this Lease.

17.4 Incorporation of Prior Agreements; Amendments

This Lease contains all agreements of the parties with respect to any matter mentioned herein. No prior agreement or understanding pertaining to any such matter shall be effective. This Lease may be modified in writing only, signed by the parties in interest at the time of the modification.

17.5 Recording This Lease shall not be recorded. Upon LESSEE's request LESSOR shall execute and acknowledge a memorandum of this Lease in a form suitable for recording, and LESSEE may record the Memorandum.

17.6 Attorney's Fees If either party brings an action to enforce the terms hereof or to declare the rights hereunder, the prevailing party in any such action, on trial or appeal, shall be entitled to his/her reasonable attorney's fees to be paid by the losing party as fixed by the court.

LESSOR:

Gold Arrow Investments, LLC

Todd W. Whipple
Todd W. Whipple, - member
950 Northview Dr
Yreka CA 96097

Stacey R. Whipple,

LESSEE:

Shari Lovett
By: *Hirk Milton Shari Lovett*
School Director / Title President
Northwest United - Siskiyou Charter School
2120 Champion Rd Suite H
Eureka, CA 95503

By:

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.4 Approval of Lease Agreement for 2409 and 2411 S Mt. Shasta Blvd, Mt. Shasta - NU-SCS MSLC

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each year the Board approves the facility leases. The facilities provide a location for students to meet with teachers on a regular basis, in addition to receiving additional services such as special education services. This is a one year lease addendum and has increased by \$144/month.

Fiscal Implications:

\$59,328/year

Contact Person/s: Shari Lovett

**A-1 Mini Storage
of South Mt. Shasta Blvd.**

2405 S. Mt. Shasta Blvd.
P.O. Box 600 Mt. Shasta, CA 96067

Addendum #3

Date: April 14, 2024

To: Northern United Charter School, by Shari Lovett, Director, Tenant of 2409 and 2411 S. Mt Shasta Blvd., Mt. Shasta CA, 96067

From: Dan Nelson, Lessor/Owner of A-1 Mini Storage of South Mt. Shasta Blvd

Subject: Option to Renew for an additional one-year period with Rent Increase of 3% starting July 1, 2024 to June 30, 2025.

This is an option to renew for an additional one-year period of your lease dated May. 18, 2023, stated in paragraph 2.C. **Option.**

Option: Starting July 1, 2024 to June 30, 2025
Rent increase: \$144 (3% of \$4800)
Rent rate starting July 1, 2024: \$4,944.00/month

Additional terms: Completion of *AFFIDAVIT FOR EXECUTION BY QUALIFYING INSTITUTIONAL LESSEE* for new lease term (form attached).

Tenant Signature

Date

Tenant Name: _____

Tenant Phone Number: _____



Dan Nelson, Owner/Lessor
530 859-6944

4.14.24
Date 4/14/24

CRAIG S. KAY
 SISKIYOU COUNTY ASSESSOR-RECORDER
 311 Fourth Street, Room 108
 Yreka, CA 96097-2984
 Telephone (530) 842-8036

QUALIFIED LESSORS' EXEMPTION CLAIM

PROPERTY USED FOR FREE PUBLIC LIBRARIES AND FREE MUSEUMS AND **USED EXCLUSIVELY FOR PUBLIC SCHOOLS, COMMUNITY COLLEGES, STATE COLLEGES, STATE UNIVERSITIES, UNIVERSITY OF CALIFORNIA, AND NONPROFIT COLLEGES**

NAME AND MAILING ADDRESS
 (Make necessary corrections to the printed name and mailing address)

To receive one time reporting treatment for the exemption, this claim must be filed with the Assessor within 120 days of the commencement date of the lease.

IDENTIFICATION OF APPLICANT

LESSOR'S CORPORATE OR ORGANIZATION NAME

Daniel D Nelson DBA: A-1 Mini Storage of S Mt. Shasta Blvd

MAILING ADDRESS

PO Box 600

CITY, STATE, ZIP CODE

Mt. Shasta, CA 96067

CORPORATE ID (IF ANY)

IDENTIFICATION OF PROPERTY

ADDRESS OF PROPERTY (NUMBER AND STREET)

2409 and 2411 S. Mt. Shasta Blvd

FISCAL YEAR OF CLAIM

2024 - 2025

CITY, COUNTY, ZIP CODE

Mt. Shasta, CA 96067

ASSESSOR'S PARCEL NUMBER

037-260-670

USE OF PROPERTY Check and state the primary and incidental qualifying uses of the property.

The exemption claim is made for the following property: (if there are numerous properties, please attach a list that clearly identifies the property and the name and address of the lessee)

PROPERTY TYPE	PRIMARY USE	INCIDENTAL USE
<input type="checkbox"/> Land		
<input checked="" type="checkbox"/> Buildings and Improvements	Public Charter School	
<input type="checkbox"/> Personal Property		

Yes No The lease confers upon the lessee the exclusive right to possession and use of the property.

Yes No As used herein a qualifying institution is one whose property qualifies for the free public library, free museum, public school, community college, state college, state university, University of California, or nonprofit college property tax exemption.

Yes No The lessee institution has the option at the end of the lease term of acquiring the above property described in the lease for \$1 (one dollar) or any other nominal sum.

Important: A lessee's affidavit, in which the lessee attests to the above statement(s) is provided. Failure to submit/complete the lessee's affidavit will result in denial of one time reporting treatment for the exemption. A separate affidavit is required of each lessee.

CERTIFICATION

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and belief.

SIGNATURE OF PERSON MAKING CLAIM

 Daniel D Nelson

DATE

April 14, 2024

NAME OF PERSON MAKING CLAIM

Daniel D Nelson

TITLE

Owner

EMAIL ADDRESS

dansa1storage@gmail.com

DAYTIME TELEPHONE

(530) 859-6944

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

RETURN THIS
AFFIDAVIT TO
LESSOR

AFFIDAVIT FOR EXECUTION BY QUALIFYING INSTITUTIONAL LESSEE

NAME OF QUALIFYING LESSEE INSTITUTION
Northern United - Siskiyou Charter School

MAILING ADDRESS
423 South Broadway

CITY, STATE, ZIP CODE
Yreka, CA 96097

Check the type of qualifying use of the property

FREE PUBLIC LIBRARY

COMMUNITY COLLEGE

UNIVERSITY OF CALIFORNIA

FREE MUSEUM

STATE COLLEGE

NONPROFIT COLLEGE

PUBLIC SCHOOL

STATE UNIVERSITY

NAME OF LESSOR
Daniel D Nelson

MAILING ADDRESS
PO Box 600

CITY, STATE, ZIP CODE
Mt. Shasta, CA 96067

COMMENCEMENT DATE OF LEASE 7/1/24	DATE PROPERTY PUT TO EXEMPT USE 7/1/23
--------------------------------------	---

PLEASE ATTACH A COPY OF THE LEASE AGREEMENT

The following property is leased as of January 1 of this year. If personal property is being leased, indicate the type, make, model, serial number, etc. Attach a separate listing if necessary.

PROPERTY TYPE (REAL OR PERSONAL)	PROPERTY DESCRIPTION
Real Property	2409 and 2411 S Mt. Shasta Blvd. Mt. Shasta, CA 96067 APN# 037-260-670

Yes No The lessee institution has the option at the end of the lease term of acquiring the above property described in the lease for \$1 (one dollar) or any other nominal sum.

CERTIFICATION

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and belief.

SIGNATURE OF PERSON MAKING CLAIM ▶	DATE
NAME OF PERSON MAKING CLAIM	TITLE
EMAIL ADDRESS	DAYTIME TELEPHONE ()

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.5 Approval of Lease Agreement for 72 The Terrace, Willow Creek - NU-HCS WCLC

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each year the Board approves the facility leases. The facilities provide a location for students to meet with teachers on a regular basis, in addition to receiving additional services such as special education services. This is a one year lease, with no annual increase from last year.

Fiscal Implications:

\$24,000/year

Contact Person/s: Shari Lovett

Rental Agreement

Dennis Ambrosini agrees to rent the property and improvements of 72 The Terrace, Willow Creek, CA to Northern United – HUMBOLDT Charter School during the regular school year, Monday through Thursday, for the sum of \$24,000 per year, \$2,000 paid monthly for the next one year beginning July 1, 2024 through June 30, 2025. In return, Northern United – Humboldt Charter School will maintain the property and its structures in working condition and acceptable appearance in keeping with comparable commercial sites in the community. Dennis Ambrosini will pay for power and water, and Northern United Charters - Willow Creek will be responsible for paying for phone and internet services. Northern United – HUMBOLDT Charter School will maintain liability insurance for their students, personnel and visitors and will provide Dennis Ambrosini with “additional insured” coverage. This contract will automatically renew annually on July 1, but can be cancelled by either party for the next year with a two-week notice prior to June 15. Also the contract may be modified at any time with the agreement of both parties.

Dennis Ambrosini

4/25/24

Dennis Ambrosini, Building Owner

Date

Northern United – HUMBOLDT Charter School Administrator

Date

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.6 Approval of Lease Agreement for 5 Cemetery Road, Briceland - NU-HCS BLC

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each year the Board approves the facility leases. The facilities provide a location for students to meet with teachers on a regular basis, in addition to receiving additional services such as special education services. This is a one year lease, with no annual increase from last year.

Fiscal Implications:

\$31,800/year

Contact Person/s: Shari Lovett

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.7 Approval of Lease Agreement for 1539 F Street, Unit A, Arcata - NU-HCS ALC

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each year the Board approves the facility leases. The facilities provide a location for students to meet with teachers on a regular basis, in addition to receiving additional services such as special education services. This is a one year lease, with an overall reduction of \$1,600/month due to only renting one of the buildings on site.

Fiscal Implications:

\$26,400/year

Contact Person/s: Shari Lovett

Commercial Property Lease

This Lease is made and executed this 1st day of May, 2024, by and between Peter Jay Daggett hereinafter called "Lessor" and Northern United Charter hereinafter called "Lessee",

Witnesseth: That, for and in consideration of the payment of rents and the performance of the covenants contained herein on the part of Lessee and in the manner hereinafter stated, Lessor does hereby lease to Lessee; and, in consideration of the premises, Lessee does hereby lease and take from Lessor upon the terms and conditions hereinafter set forth, the following described property and its appurtenances situated in the City of Arcata, County of Humboldt, State of California and described as 1559 F Street, Unit "A" and two 1st floor garages beneath.

The term of this lease shall be one year commencing on 07/01/2024 and ending 06/30/2025, at and for the total rent or sum of \$26,400, payable monthly in advance installments of \$2200, each in lawful money of the United States of America, on the 1st day of each and every calendar month.

This lease is made subject to the following terms and conditions:

1. Should default be made in the payment of any portion of the rent when due and for five days thereafter, or in the keeping of any covenants herein contained, Lessor, his agent, or attorney may pursue all legal remedies available to Lessor against Lessee, including termination of the lease agreement.
2. Lessee may not assign their interest or sublet the leased premises.
3. Lessee shall personally occupy that leased premises and shall keep the same in good repair, including all improvements which may hereafter be added, ordinary wear and tear excepted, and shall not make any alterations thereon without written consent of the Lessor; nor shall Lessee commit or suffer to be permitted any waste upon the premises.
4. Lessee shall not use the leased premises for any purpose which will cause Lessor to pay an additional or added expense, without obtaining the written consent of the Lessor.
5. All Governmental laws and ordinances shall be complied with by Lessee.
6. If any legal action or proceeding be brought by either party to enforce any part of this Agreement, the prevailing party shall recover, in addition to all other relief, reasonable attorney's fees and costs.
7. Should Lessee occupy the premises after the date of expiration of this lease with the consent of the Lessor, express or implied, such possession shall be construed to be a tenancy from month-to-month only, subject to all the conditions and restrictions of this lease, and Lessee agrees to pay rent therefor at the rate prevailing at the time of the expiration of the lease term.
8. Lessee agrees to pay during the term hereof all charges made against 1559 F Street , Unit "A" for utilities, except garbage service.
9. At the expiration of the lease term, or sooner termination thereof, lessee shall peacefully quit and surrender possession of the premises in as good condition as it was received, reasonable use and wear thereof excepted.
10. Lessee shall use the premises for a charter school and the premises shall only be occupied by staff and students of Northern United Charter.

Lessor signature and date

Lessee signature and date

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.8 Approval of the Declaration of Need - NU-SCS

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

The Declaration of Need is completed, board approved and submitted to CDE annually when the school is unable to hire a teacher who is currently appropriately credentialed or when the school will be utilizing teachers enrolled in an internship program. It also allows for emergency credentialing. NU-SCS may have one teacher who needs an emergency English Learner authorization, two multiple subject limited assignment permits and one special education limited assignment permit during the 2024-2025 school year.

Fiscal Implications:

None

Contact Person/s: Shari Lovett



DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS

Original Declaration of Need for year: 2024-2025

Revised Declaration of Need for year: _____

FOR SERVICE IN A SCHOOL DISTRICT OR DISTRICT/COUNTY AUTHORIZED CHARTER SCHOOL

Name of District or Charter: Northern United - Siskiyou Charter School District CDS Code: 47-10470-0137372

Name of County: Siskiyou County County CDS Code: 47

By submitting this annual declaration, the district is certifying the following:

- A diligent search, as defined below, to recruit a fully prepared teacher for the assignment(s) was made
- If a suitable fully prepared teacher is not available to the school district, the district will make a reasonable effort to recruit based on the priority stated below

The governing board/body of the school district or charter school specified above adopted a declaration at a regularly scheduled public meeting held on 05/08/2024 certifying that there is an insufficient number of certificated persons who meet the district's specified employment criteria for the position(s) listed on the attached form. The attached form was part of the agenda, and the declaration did NOT appear as part of a consent calendar.

► **Enclose a copy of the board agenda item**

With my signature below, I verify that the item was acted upon favorably by the board. The declaration shall remain in force until June 30, 2025.

Submitted by (Superintendent, Board Secretary, or Designee):

<u>Shari Lovett</u>	<u>[Signature]</u>	<u>Director</u>
Name	Signature	Title
<u>707-445-2430</u>	<u>707-445-2660 x 110</u>	<u>5/8/2024</u>
Fax Number	Telephone Number	Date
<u>2120 Campton Rd Suite H Eureka CA 95503</u>		
Mailing Address		
<u>slovett@nucharters.org</u>		
Email Address		

FOR SERVICE IN A COUNTY OFFICE OF EDUCATION, STATE AGENCY OR NONPUBLIC SCHOOL AGENCY

Name of County _____ County CDS Code _____

Name of State Agency _____

Name of NPS/NPA _____ County of Location _____

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on ___/___/___, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, _____.

► **Enclose a copy of the public announcement**

Submitted by Superintendent, Director, or Designee:

Name	Signature	Title
Fax Number	Telephone Number	Date
Mailing Address		
EMail Address		

► *This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency*

AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS

Based on the previous year's actual needs and projections of enrollment, please indicate the number of emergency permits the employing agency estimates it will need in each of the identified areas during the valid period of this Declaration of Need for Fully Qualified Educators. This declaration shall be valid only for the type(s) and subjects(s) identified below.

This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

Type of Emergency Permit

Estimated Number Needed

CLAD/English Learner Authorization (applicant already holds teaching credential)

|

Bilingual Authorization (applicant already holds teaching credential)

List target language(s) for bilingual authorization:

Resource Specialist

Teacher Librarian Services

Emergency Transitional Kindergarten (ETK)

LIMITED ASSIGNMENT PERMITS

Limited Assignment Permits may only be issued to applicants holding a valid California teaching credential based on a baccalaureate degree and a professional preparation program including student teaching.

Based on the previous year's actual needs and projections of enrollment, please indicate the number of Limited Assignment Permits the employing agency estimates it will need in the following areas. Additionally, for the Single Subject Limited Assignment Permits estimated, please include the authorization(s) which will be requested:

TYPE OF LIMITED ASSIGNMENT PERMIT	ESTIMATED NUMBER NEEDED
Multiple Subject	2
Single Subject	
Special Education	1
TOTAL	3

Authorizations for Single Subject Limited Assignment Permits

SUBJECT	ESTIMATED NUMBER NEEDED	SUBJECT	ESTIMATED NUMBER NEEDED
Agriculture		Mathematics	
Art		Music	
Business		Physical Education	
Dance		Science: Biological Sciences	
English		Science: Chemistry	
Foundational-Level Math		Science: Geoscience	
Foundational-Level Science		Science: Physics	
Health		Social Science	
Home Economics		Theater	
Industrial & Technology Education		World Languages (specify)	

EFFORTS TO RECRUIT CERTIFIED PERSONNEL

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to www.cde.ca.gov for details), participating in state and regional recruitment centers and participating in job fairs in California.

If a suitable fully prepared teacher is not available to the school district, the district made reasonable efforts to recruit an individual for the assignment, in the following order:

- A candidate who qualifies and agrees to participate in an approved internship program in the region of the school district
- An individual who is scheduled to complete initial preparation requirements within six months

EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL

Has your agency established a District Intern program?

Yes No

If no, explain. _____

Does your agency participate in a Commission-approved college or university internship program?

Yes No

If yes, how many interns do you expect to have this year? 2

If yes, list each college or university with which you participate in an internship program.

Cal State Teach

If no, explain why you do not participate in an internship program.

Agenda Item 5.

ACTION ITEMS TO BE CONSIDERED

Subject:

5.9 Approval of the Declaration of Need - NU-HCS

Action Requested:

Approval

Previous Staff/Board Action, Background Information and/or Statement of Need:

The Declaration of Need is completed, board approved and submitted to CDE annually when the school is unable to hire a teacher who is currently appropriately credentialed or when the school will be utilizing teachers enrolled in an internship program. It also allows for emergency credentialing. NU-HCS may have one teacher who needs an emergency English Learner authorization, two multiple subject limited assignment permits and one special education limited assignment permit during the 2024-2025 school year.

Fiscal Implications:

None

Contact Person/s: Shari Lovett



DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS

Original Declaration of Need for year: 2024-2025

Revised Declaration of Need for year: _____

FOR SERVICE IN A SCHOOL DISTRICT OR DISTRICT/COUNTY AUTHORIZED CHARTER SCHOOL

Name of District or Charter: Northern United-Humboldt Charter School District CDS Code: 12-10124-0137364

Name of County: Humboldt County County CDS Code: 12

By submitting this annual declaration, the district is certifying the following:

- A diligent search, as defined below, to recruit a fully prepared teacher for the assignment(s) was made
- If a suitable fully prepared teacher is not available to the school district, the district will make a reasonable effort to recruit based on the priority stated below

The governing board/body of the school district or charter school specified above adopted a declaration at a regularly scheduled public meeting held on 05/08/2024 certifying that there is an insufficient number of certificated persons who meet the district's specified employment criteria for the position(s) listed on the attached form. The attached form was part of the agenda, and the declaration did NOT appear as part of a consent calendar.

► **Enclose a copy of the board agenda item**

With my signature below, I verify that the item was acted upon favorably by the board. The declaration shall remain in force until June 30, 2025.

Submitted by (Superintendent, Board Secretary, or Designee):

<u>Shari Lovett</u>		<u>Director</u>
Name	Signature	Title
<u>(707) 445-2430</u>	<u>(707) 445-2660 x 110</u>	<u>5/8/2024</u>
Fax Number	Telephone Number	Date
<u>2120 Campton Rd. Suite H Eureka CA 95503</u>		
Mailing Address		
<u>slovett@nuarters.org</u>		
Email Address		

FOR SERVICE IN A COUNTY OFFICE OF EDUCATION, STATE AGENCY OR NONPUBLIC SCHOOL AGENCY

Name of County _____ County CDS Code _____

Name of State Agency _____

Name of NPS/NPA _____ County of Location _____

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on ___/___/___, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, _____.

► **Enclose a copy of the public announcement**

Submitted by Superintendent, Director, or Designee:

Name	Signature	Title
Fax Number	Telephone Number	Date
Mailing Address		
EMail Address		

► *This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency*

AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS

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This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

Type of Emergency Permit

Estimated Number Needed

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_____ 1 _____

Bilingual Authorization (applicant already holds teaching credential)

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LIMITED ASSIGNMENT PERMITS

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Art		Music	
Business		Physical Education	
Dance		Science: Biological Sciences	
English		Science: Chemistry	
Foundational-Level Math		Science: Geoscience	
Foundational-Level Science		Science: Physics	
Health		Social Science	
Home Economics		Theater	
Industrial & Technology Education		World Languages (specify)	

EFFORTS TO RECRUIT CERTIFIED PERSONNEL

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to www.cde.ca.gov for details), participating in state and regional recruitment centers and participating in job fairs in California.

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EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL

Has your agency established a District Intern program?

Yes No

If no, explain. _____

Does your agency participate in a Commission-approved college or university internship program?

Yes No

If yes, how many interns do you expect to have this year? _____

If yes, list each college or university with which you participate in an internship program.

If no, explain why you do not participate in an internship program.

Agenda Item 6.

DISCUSSION ITEMS

Subject:

6.1 Onboarding New Humboldt Board Member - Brian Payton

Action Requested:

Discussion

Previous Staff/Board Action, Background Information and/or Statement of Need:

Per the NUCS Board Member Handbook, the board meeting following the swearing in of a new Board Member will include onboarding.

Onboarding Protocols:

- ❖ At the first NUCS Board meeting after being sworn in, the new Board Member will be onboarded.
- ❖ The onboarding process will be led by the Board Chairperson, or designee, and consist of:
 - An introduction, including names and titles, of all NUCS Directors and Officers
 - A review of the NUCS Board Handbook, including all protocols, calendar of meeting dates, contact list for all Board Members, location of board policies, an explanation of Board and corporate officer roles, mileage reimbursement procedure and NUCS Background
 - Receiving a Robert's Rules of Order book
 - A photo being taken for the NUCS school badge
 - An introduction to their new NUCS email address
 - Completion of the Form 700 Conflict of Interest Form (if member is appointed after April 1)
- ❖ The School Director will create a NUCS School Badge and a name plate for the new Board Member

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Rosemary Kunkler

Agenda Item 7.

REPORTS

Subject:

7.1 Student Enrollment and Attendance Report

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each month the Board receives this report to keep the Board apprised of enrollment and attendance patterns. As our revenue is generated by our enrollment and actual daily attendance, there are fiscal implications based on student numbers each day.

Enrollment as of 4/19/2024 (LP 8):
NU-Humboldt Charter School - 318
NU-Siskiyou Charter School - 135

Attendance as of 3/22/2024 (LP 7):
NU-Humboldt Charter School - 97.58%
NU-Siskiyou Charter School - 95.35%

Enrollment as of 4/21/23 (LP 8):
NU-Humboldt Charter School - 331
NU-Siskiyou Charter School - 128

Attendance as of 3/24/23 (LP 7):
NU-Humboldt Charter School - 95.09%
NU-Siskiyou Charter School - 92.48%

Fiscal Implications:

To be determined.

Contact Person/s: Shari Lovett, Lynda Speck

**NORTHERN UNITED CHARTER SCHOOLS
ATTENDANCE AND ADA SUMMARY REPORT BY LEARNING PERIODS**

NORTHERN UNITED-HUMBOLDT CHARTER SCHOOL				NORTHERN UNITED-SISKIYOU CHARTER SCHOOL			
Date Range	End Enroll	ADA Enroll	% ADA	Date Range	End Enroll	ADA Enroll	% ADA
8/28-9/22	313	305.79	97.98%	8/28-9/22	124	110.95	94.23%
9/25-10/20	316	306.65	97.32%	9/25-10/20	122	115.8	92.16%
10/23-11/17	320	311.58	97.29%	10/23-11/17	125	114.42	90.73%
11/20-12/15	312	309.67	96.79%	11/20-12/15	123	116.53	92.88%
12/18-1/26	315	305.78	96.49%	12/18-1/26	116	119.44	94.96%
1/29-2/23	320	307.6	96.57%	1/29-2/23	123	116.2	94.57%
2/26-3/22	322	313.15	97.58%	2/26-3/22	133	122.05	95.35%
3/25-4/19	318			3/25-4/19	135		
4/22-5/17				4/22-5/17			
5/20-6/14				5/20-6/14			
Year Overall				Year Overall			

Agenda Item 7.
REPORTS

Subject:

7.2 Financial Report for NU-HCS and NU-SCS

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each month a Financial Report is given in order to keep the Board apprised of the fiscal condition of each school.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Kelley Withers

Object	Description	Balance Forward	Budgeted	Revenue	Ending Balance
LCFF Revenue Sources					
8011	REVENUE LIMIT ST AID-CURR YR	1,108,397.00		402,135.00	706,262.00
8012	REVENUE LIMIT-EPA	29,801.00			29,801.00
8096	TRANSFERS>CHARTERS IN LIEU TAX	3,356.00-		1,678.00	5,034.00-
	Total LCFF Revenue Sources	1,134,842.00	.00	403,813.00	731,029.00
Federal Revenue					
8181	SP ED-ENTITLEMENT PER UDC	50,100.00			50,100.00
8221	NATIONAL LUNCH PROGRAM	29,503.98			29,503.98
8290	ALL OTHER FEDERAL REVENUES	80,175.00			80,175.00
8295	ALL FEDERAL REV PRIOR YEAR	0.07-			.07-
	Total Federal Revenue	159,778.91	.00	.00	159,778.91
Other State Revenues					
8520	CHILD NUTRITION	13,791.94		4,420.09	9,371.85
8560	STATE LOTTERY REVENUE	43,714.75		24,207.60	19,507.15
8590	ALL OTHER STATE REVENUES	180,191.00		12,750.00	167,441.00
8595	ALL OTHER STATE REV-PRIOR YR	429.82-			429.82-
	Total Other State Revenues	237,267.87	.00	41,377.69	195,890.18
Other Local Revenue					
8660	INTEREST	16,496.33-		15,794.20	32,290.53-
8677	INTERAGENCY SVCS BETWEEN LEA	38,803.37			38,803.37
8699	ALL OTHER LOCAL REVENUES	129,881.61	2,000.00	200.00	131,881.61
8792	TRANS OF APPORTION FROM COE	35,007.00		11,669.00	23,338.00
	Total Other Local Revenue	187,195.65	2,000.00	27,663.20	161,532.45
	Total Revenues	1,719,084.43	2,000.00	472,853.89	1,248,230.54
Expenditure Detail					
Certificated Salaries					
1100	TEACHERS SALARIES - REGULAR	302,173.86		100,625.05	298.70
1104	SPECIAL ED TEACHER	100,331.64		66,587.34	450.63
1131	SUMMER TEACHERS	0.36			.36
1132	COACHES AND SPECIAL ADVISORS	5,000.00			5,000.00
1140	TEACHER SALARY - SUBSTITUTES	4,078.30		472.50	3,605.80
1150	TEACHER SALARY - OTHER PAY	18,258.00		1,775.00	16,483.00
	Total				

Object	Description	Balance Forward	Budgeted	Encumbrance	Actual	Ending Balance
Expenditure Detail (continued)						
Certificated Salaries (continued)						
1200	CERT PUPIL SUPPORT SAL - REG	26,250.25		17,100.00	8,550.00	600.25
1300	CERT SUPRVRS' & ADMINS' SAL	30,906.66		20,604.52	10,302.26	.12-
1311	COORDINATOR	20,850.00		13,900.00	6,950.00	.00
1350	CERT SUPVRSR & ADMIN-OTH PAY	6,912.50				6,912.50
1900	OTHER CERT SALARY- REGULAR	65,223.85		43,482.70	21,741.35	.20-
	Total Certificated Salaries	579,985.42	.00	362,924.67	183,709.83	33,350.92
Classified Salaries						
2100	CLASS INSTR AIDE SAL-REGULAR	35,393.91		22,515.14	11,772.55	1,106.22
2122	INSTR AIDE SAL HRLY-SPECL ED	21,704.41		4,076.00	4,386.68	13,241.73
2131	INSTR AIDE SAL XTR ASGN-REG	0.33				.33
2160	COACHES & ADVISORS				1,000.00	1,000.00-
2210	FOOD SERVICE PERSONNEL	12,792.00		8,528.00	4,264.00	.00
2214	CUSTODIAN	3,442.29		1,881.60	720.75	839.94
2255	COMPUTER LAB TECHNICIAN	17,329.97		11,553.34	5,776.67	.04-
2304	BUSINESS MANAGER	25,562.44		17,041.68	8,520.84	.08-
2307	COORDINATOR	19,896.69		13,264.18	6,632.09	.42
2308	DIRECTOR	17,724.94		11,816.68	5,908.34	.08-
2309	ADMINISTRATIVE ASSISTANT	9,120.00		6,080.00	3,040.00	.00
2402	ACCOUNT TECHNICIAN	18,428.50		12,279.60	6,238.00	89.10-
2403	CLERICAL TECHNICIAN	6,251.50		4,194.20	1,900.50	156.80
2405	ATTENDANCE TECHNICIAN	11,674.97		7,783.34	3,891.67	.04-
2406	SECRETARY	8,800.00		6,720.00	3,520.00	1,440.00-
2900	OTHER CLASS SALARIES-REGULAR	40,406.50		9,504.00	9,636.50	21,266.00
2950	OTHER CLASS SALARIES-OTH PAY	400.00-			1,200.00	1,600.00-
	Total Classified Salaries	248,128.45	.00	137,237.76	78,408.59	32,482.10
Employee Benefits						
3101	STRS - CERTIFICATED	281,911.01		65,451.52	32,914.38	183,545.11
3201	PERS - CERTIFICATED	8,071.00		5,380.48	2,690.24	.28
3202	PERS - CLASSIFIED	61,189.38		34,314.57	18,896.35	7,978.46
3311	SOCIAL SECURITY-CERTIFICATED	1,808.85		1,250.34	684.84	126.33-
3312	SOCIAL SECURITY-CLASSIFIED	15,317.33		8,462.46	4,838.19	2,016.68
3331	MEDICARE-CERTIFICATED	8,398.15		5,254.30	2,659.73	484.12
3332	MEDICARE-CLASSIFIED	3,582.82		1,979.12	1,131.54	472.16
3411	HEALTH & WELFARE BENEFITS-CRT	163,148.80		102,651.20	51,325.60	9,172.00
3412	HEALTH & WELFARE BENEFITS-CLS	64,179.15		37,176.61	20,729.08	6,273.46

Selection Grouped by Account Type - Sorted by Org, Fund, Object, Filtered by (Org = 75, Starting Period = 10, Ending Period = 10, Zero Amounts? = N, Use SACS? = N, Restricted? = Y)

Object	Description	Balance Forward	Budgeted	Encumbrance	Actual	Ending Balance
Expenditure Detail (continued)						
Employee Benefits (continued)						
3501	ST UNEMPLOYMENT INS-CERTIF	288.71		181.28	91.75	15.68
3502	ST UNEMPLOYMENT INS-CLASSIFD	123.75		68.21	39.03	16.51
3601	WORKER'S COMP-CERTIFICATED	4,251.37		2,645.32	1,339.07	266.98
3602	WORKER'S COMP-CLASSIFIED	1,828.08		996.41	569.69	261.98
	Total Employee Benefits	614,098.40	.00	265,811.82	137,909.49	210,377.09
Books and Supplies						
4110	TEXTBOOKS	720.37-		173.11-	207.84	755.10-
4310	MATERIALS & SUPPLIES	88,361.06	282.00	528.46-	9,963.15	79,208.37
4312	SUBSCRIPTIONS/PERIODICALS	2,310.11				2,310.11
4314	TESTS	500.00				500.00
4351	OFFICE SUPPLIES	6,544.34		98.19		6,446.15
4364	GASOLINE	1,967.41			815.28	1,152.13
4374	CUSTODIAL SUPPLIES	5,720.59		3.39-	68.87	5,655.11
4377	GROUNDS SUPPLIES	853.45				853.45
4381	BUILDING MAINTENANCE SUPPLS	1,478.92			20.96	1,457.96
4382	SMALL TOOLS	61.00				61.00
4383	LOCKS AND KEYS	17.35				17.35
4384	REPAIR PARTS-BUILDING	210.00			76.42	210.00
4393	WORKSHOP REFRESHMENTS	963.69				887.27
4396	FOOD SERVICE SUPPLIES	2,570.55		105.38		2,465.17
4400	EQUIPMENT	105,260.00				105,260.00
4445	COMPUTERS	1,000.00				1,000.00
4453	OTHER TECHNOLOGY	500.00				500.00
4710	FOOD	560.73			49.98	510.75
	Total Books and Supplies	218,158.83	282.00	501.39-	11,202.50	207,739.72
Services and Other Operating Expenditures						
5201	EMPLOYEE MILEAGE	8,353.94			986.04	7,367.90
5205	AIRFARE	1,012.87				1,012.87
5207	REGISTRATION FEES	11,264.10		1,154.00-		12,418.10
5209	ACCOMMODATIONS	9,280.59			6,276.71	3,003.88
5210	TRAVEL & CONFERENCES	188.77-		1,718.00		1,529.23
5261	BUS TICKETS FOR STUDENTS	1.00-				1.00-
5300	DUES & MEMBERSHIPS	16,951.18			7,750.00	9,201.18
5450	OTHER INSURANCE	1,517.99		116.91-	116.91	1,517.99
5510	HEATING FUEL	418.94				418.94

Selection: Grouped by Account Type - Sorted by Org, Fund, Object, Filtered by (Org = 75, Starting Period = 10, Ending Period = 10, Zero Amounts? = N, Use SACS? = N, Restricted? = Y)

62 - CHARTER SCHOOLS ENTERPRISE FND

Fiscal Year 2023/24 April

Object	Description	Balance Forward	Budgeted	Encumbrance	Actual	Ending Balance
Expenditure Detail (continued)						
Services and Other Operating Expenditures (continued)						
5512	PROPANE	960.82				960.82
5520	ELECTRICITY SERVICES	3,945.81		177.68-	2,449.51	1,673.98
5530	WATER SERVICES	1,051.92		493.79-	610.64	935.07
5560	WASTE DISPOSAL	2,579.19		357.60	963.01	1,258.58
5565	HAZARDOUS WASTE DISPOSAL	150.00				150.00
5612	RENTALS AND LEASES-BUILDINGS	0.39-		22,969.36-	22,969.36	.39-
5623	RENTALS AND LEASES-EQUIPMENT	4,119.89		816.25-	816.25	4,119.89
5628	RENTALS AND LEASES-OTHER	227.00				227.00
5633	REPAIRS-VEHICLES	7.99				7.99
5637	MAINTENANCE AGREEMENTS	5,440.51		1,007.97-	1,007.97	5,440.51
5800	CONTRACTED SERVICES	107,323.51		8,176.14-	26,187.35	89,312.30
5801	STUDENT TRAVEL/FIELDTRIPS	1,765.00			427.99	1,337.01
5805	PRINTING SERV-OUTSIDE VENDOR	654.24				654.24
5812	LIBRARY CONTRACT	3,328.00				3,328.00
5819	OTHER INTER-LEA CONTRACTS	88,337.42				88,337.42
5822	AUDIT FEES	13,761.00-			3,780.00	17,541.00-
5823	LEGAL FEES	9,358.00			1,260.00	8,098.00
5831	ADVERTISEMNT	4,676.00				4,676.00
5845	INFORMTN NETWORK SERV CONTR	9,595.00				9,595.00
5861	FINGERPRINTING	1,701.00				1,701.00
5881	OTHER CHARGES/FEES	6,479.48				6,479.48
5884	LICENSE, PERMIT, USE FEE, TX	482.00				482.00
5885	STUDENT AWARDS	100.00				100.00
5888	OTHER OPERATING EXPENSE	34,087.00				34,087.00
5909	TELEPHONE/COMMUNICATIONS	3,615.59				3,615.59
5922	TELEPHONE LINES - TECHNOLOGY	9,365.98				9,365.98
5950	POSTAGE	2,197.72			500.00	1,697.72
	Total Services and Other Operating Expenditures	336,397.52	1,718.00	34,554.50-	76,101.74	296,568.28
6600 - 6999						
6900	DEPRECIATION EXPENSE	23,854.00-				23,854.00-
	Total 6600 - 6999	23,854.00-	.00	.00	.00	23,854.00-
Tuition						
7142	OTH TUITN, EXCESS CSTS> COE	3,204.00				3,204.00
	Total Tuition	3,204.00	.00	.00	.00	3,204.00

Total Expenditures	1,976,118.62	2,000.00	730,918.36	487,332.15	759,868.11
Excess Revenues (Expenditures)				(14,478.26)	

FUND :01 GENERAL FUND

OBJECT	Reg. Balance/ Adjusted Budget	Current Activity	Year to date Activity	Encumbrances	Balance	%used
Beginning balance						
9110 CASH IN COUNTY TREASURY	0.00	0.00	0.00	0.00	0.00	
TOTAL Beginning balance	0.00	0.00	0.00	0.00	0.00	
Current year revenue						
8290 ALL OTHER FEDERAL REVENUES	0.00	0.00	0.00	0.00	0.00	N/A
TOTAL Current year revenue	0.00	0.00	0.00	0.00	0.00	
**Fund balance	0.00	0.00	0.00			**

OBJECT	Beg. Balance/ Adjusted Budget	Current Activity	Year to date Activity	Encumbrances	Balance	\$used
Beginning balance						
9110 CASH IN COUNTY TREASURY	1,275,841.72	44,274.37	155,159.46	0.00	1,431,001.18	
9200 ACCOUNTS RECEIVABLE	0.00	0.00	2,000.00-	0.00	2,000.00-	
9209 A/R SET-UP ODD YEARS	522,657.43	0.00	395,948.14-	0.00	126,709.29	
9210 A/R POST	29,756.04	0.00	56,956.04-	0.00	27,200.00-	
9330 PREPAID EXPENDITURES	9,683.26	0.00	0.00	0.00	9,683.26	
9508 USE TAX LIABILITY	101.81-	0.00	0.00	0.00	101.81-	
9509 ACCOUNTS PAYABLE SET UP-ODD YR	45,425.75-	0.00	0.00	0.00	45,425.75-	
9510 ACCOUNTS PAYABLE CURRENT LIAB	18,605.11-	0.00	51,013.86	0.00	32,408.75	
9511 STRS PASS THROUGH	1,434.50	0.00	0.00	0.00	1,434.50	
9512 PERS PASS THROUGH	0.00	0.00	0.00	0.00	0.00	
9513 GASDHI PASS THROUGH	0.00	0.00	0.00	0.00	0.00	
9514 H & W PASS THROUGH	23,990.42	2,502.44-	6,544.12	0.00	30,534.54	
9515 SUI PASS THROUGH	0.00	0.00	0.00	0.00	0.00	
9516 W/COMP PASS THROUGH	0.00	0.00	0.00	0.00	0.00	
9518 MEDICARE PASS THROUGH	0.00	0.00	0.00	0.00	0.00	
9556 MISC DISTRICT VOL-DEDS	3,370.26-	0.00	0.00	0.00	3,370.26-	
9650 DEFERRED REVENUE	325,042.97-	0.00	250,261.65	0.00	74,781.32-	
TOTAL Beginning balance	1,470,817.47	41,771.93	8,074.91	0.00	1,478,892.38	
Current year revenue						
8011 STATE AID - CURRENT YEAR	1,386,730.00	149,954.97	1,356,964.97	0.00	29,765.03	97.9
8012 EPA REVENUE	20,160.00	0.00	17,129.00	0.00	3,031.00	85.0
8019 STATE AID - PRIOR YEAR	8,034.00	0.00	0.00	0.00	8,034.00	0.0
8096 TRANSFERS TO CHART. IN LIEU TX	0.00	0.00	81,155.00	0.00	81,155.00-	N/A
8260 FOREST RESERVE FUNDS	0.00	30,112.81	30,112.81	0.00	30,112.81-	N/A
8290 ALL OTHER FEDERAL REVENUES	233,789.65	46,481.00	104,411.43	0.00	129,378.22	44.7
8550 MANDATED COST REIMBURSEMENTS	3,811.20	0.00	3,994.00	0.00	182.80-	104.8
8560 STATE LOTTERY REVENUE	23,889.60	9,369.64	29,555.39	0.00	5,665.79-	123.7
8590 ALL OTHER STATE REVENUES	258,520.96	6,828.03	24,757.53	0.00	233,763.43	9.6
8660 INTEREST	5,000.00	0.00	18,607.61	0.00	13,607.61-	372.2
8699 ALL OTHER LOCAL REVENUES	30,021.00	0.00	5,000.00	4,200.00	20,821.00	30.6
8792 TF OF APPORT FROM COE	39,145.00	0.00	0.00	0.00	39,145.00	0.0
8980 CONTRIBUTIONS FR UNRESSTR REV	0.00	0.00	0.00	0.00	0.00	N/A
TOTAL Current year revenue	2,009,101.41	242,746.45	1,671,687.74	4,200.00	333,213.67	
*TOTAL Beginning balance + Revenue	3,479,918.88	1,713,563.92	3,142,505.21			
Expense						
1100 CERTIFICATED TEACHERS SALARIES	547,330.83	47,663.34	394,844.28	129,643.36	22,843.19	95.8
1150 NUCS TUTOR	0.00	5,425.00	8,580.00	0.00	8,580.00-	N/A
1170 CERTIFICATED TEACHER SUBSTITUT	0.00	0.00	227.50	0.00	227.50-	N/A
1200 CERT PUPIL SUPPORT SALARY	36,750.00	3,112.50	24,900.00	12,250.00	400.00-	101.1
1300 CERTIFICATED SUPERV & ADM SAL	87,000.00	8,925.00	74,800.02	14,250.00	2,050.02-	102.4
2100 INSTRUCTIONAL AIDE SALARIES	4,862.00	3,195.50	10,789.00	6,391.00	12,318.00-	353.4
2200 CLASSIFIED SUPPORT SALARIES	25,807.00	1,769.67	23,867.58	3,456.00	1,516.58-	105.9
2400 CLERICAL/TECHNICAL/OFFICE SAL	113,100.00	9,360.34	108,711.77	18,537.34	14,149.11-	112.5
2900 OTHER CLASSIFIED SALARIES	156,940.00	11,946.88	53,835.26	1,593.76	101,510.98	35.3
3101 STRS CERTIFICATED	174,923.45	9,977.89	80,823.12	19,774.23	74,326.10	57.5

FUND : 62 CHARTER SCH. ENTERPRISE FUND 04/01/2024 - 04/30/2024

OBJECT	Beg. Balance/ Adjusted Budget	Current Activity	Year to date Activity	Encumbrances	Balance \$used
3201 PERS CERTIFICATED	0.00	2,507.92	20,250.12	5,015.84	25,265.96- N/A
3202 PERS CLASSIFIED	80,229.17	3,312.34	35,291.63	6,624.68	38,312.86 52.2
3301 SOCIAL SECURITY CERTIFICATED	0.00	576.29	4,846.05	1,165.60	6,011.65- N/A
3302 SOCIAL SECURITY CLASSIFIED	18,643.96	1,628.88	12,331.57	1,858.63	4,453.76 76.1
3311 MEDICARE - CERTIFICATED	9,730.69	932.69	7,251.25	2,264.09	215.35 97.8
3312 MEDICARE - CLASSIFIED	4,360.28	380.93	2,883.81	434.68	1,041.79 76.1
3401 HEALTH & WELFARE CERTIFICATED	181,518.00	16,662.00	136,188.67	33,324.00	12,005.33 93.4
3402 HEALTH & WELFARE CLASSIFIED	108,177.60	3,498.00	40,332.00	6,996.00	60,849.60 43.8
3501 UNEMPLOYMENT - CERTIFICATED	335.56	32.21	250.30	77.23	8.03 97.6
3502 UNEMPLOYMENT - CLASSIFIED	150.36	13.14	99.41	15.00	35.95 76.1
3601 WORKERS COMP - CERTIFICATED	4,563.35	437.38	3,400.53	1,056.29	106.53 97.7
3602 WORKERS COMP - CLASSIFIED	2,044.83	178.64	1,352.39	203.86	488.58 76.1
4100 APPRVD TEXTBS/CORE CURRICULA	33,753.60	852.32	30,688.55	2,964.48	100.57 99.7
4200 BOOKS AND REFERENCE MATERIALS	0.00	0.00	3,704.91	0.00	3,704.91- N/A
4300 SUPPLIES	41,069.00	3,565.12	43,930.71	18,877.59	21,739.30- 152.9
4310 NORTH UNITED SUPPLIES	0.00	0.00	0.00	0.00	0.00 N/A
4350 OFFICE SUPPLIES	0.00	0.00	0.00	148.59	148.59- N/A
4400 NON-CAPITALIZED EQUIP.	0.00	0.00	8,602.88	0.00	8,602.88- N/A
4700 FOOD	25,000.00	0.00	0.00	647.50	24,352.50 2.6
5100 SUBAGREEMENTS FOR SERVICES	0.00	0.00	0.00	49,187.00	49,187.00- N/A
5200 TRAVEL & CONFERENCE	34,950.00	2,738.54	24,135.40	4,724.10	6,090.50 82.6
5300 DUES & MEMBERSHIPS	18,304.00	0.00	8,665.00	0.00	9,639.00 47.3
5400 INSURANCE	25,000.00	0.00	42,116.00	39,703.00	56,819.00- 327.3
5500 OPERATION & HOUSEKEEPING SERV	15,000.00	7,693.20	13,050.03	7,273.30	5,323.33- 135.5
5510 HEATING BUTANE, OIL	0.00	0.00	217.77	0.00	217.77- N/A
5520 ELECTRICITY	25,000.00	1,877.58	10,753.61	7,458.04	6,788.35 72.8
5530 WATER&/OR SEWAGE	5,000.00	194.21	955.31	1,634.69	2,410.00 51.8
5550 DISPOSAL/GARBAGE REMOVAL	2,000.00	136.00	1,153.75	237.09	609.16 69.5
5600 RENTALS, LEASES & REPAIRS, N.C.	14,100.00	1,167.93	9,565.43	15,992.22	11,457.65- 181.3
5612 NORTH UNITED RENT/LEASE BLDG	141,600.00	11,800.00	127,676.00	11,800.00	2,124.00 98.5
5710 TRANSFERS OF DIRECT COSTS	0.00	0.00	0.00	0.00	0.00 N/A
5800 PROFES'L/CONSULTG SVCS/OP EXP	354,261.31	24,335.00	249,925.12	214,748.21	110,412.02- 131.2
5801 LEGAL FEES	2,000.00	0.00	195.00	0.00	1,805.00 9.8
5830 AUDIT FEES	20,000.00	0.00	17,510.00	0.00	2,490.00 87.6
5864 CO-OP / SCOE	4,700.00	0.00	2,350.00	2,350.00	0.00 100.0
5881 NORTH UNITED OTHER CHGS/FEES	0.00	14,532.50	14,713.45	0.00	14,713.45- N/A
5912 COMMUN - INTERNET SVCS/LINES	4,560.00	0.00	407.88	0.00	4,152.12 8.9
5922 COMMUNICATION - TELEPHONE SVCS	5,500.00	545.58	7,282.61	2,769.96	4,552.57- 182.8
5930 COMMUNICATION - POSTAGE/METER	750.00	0.00	157.16	1,500.00	907.16- 221.0
7142 OTH TUIT,EXC CST PMT TO COE	12,185.00	0.00	0.00	0.00	12,185.00 0.0
TOTAL Expense	2,341,199.99	200,974.52	1,663,612.83	646,947.36	30,639.80
Ending balance					
9790 FUND BAL-UNDESIG/UNAPPROP	332,098.58	0.00	0.00	0.00	332,098.58
9791 FUND BAL-BEGINNING BALANCE	1,470,817.47-	0.00	0.00	0.00	1,470,817.47-
TOTAL Ending balance	1,138,718.89-	0.00	0.00	0.00	1,138,718.89-
**Fund balance	1,138,718.89	1,512,589.40	1,478,892.38		**

FUND :77 SCHOOL / PAYROLL CLEARING 995 04/01/2024 - 04/30/2024

OBJECT	Beg. Balance/ Adjusted Budget	Current Activity	Year to date Activity	Encumbrances	Balance used
Beginning balance					
9110 CASH IN COUNTY TREASURY	6,090.60-	0.00	51,610.67-	0.00	57,701.27-
9620 DUE TO OTHER AGENCIES	6,090.60	0.00	51,610.67	0.00	57,701.27
TOTAL Beginning balance	0.00	0.00	0.00	0.00	0.00

**Fund balance

OBJECT	Reg. Balance/ Adjusted Budget	Current Activity	Year to date Activity	Encumbrances	Balance %used
Beginning balance					
9110 CASH IN COUNTY TREASURY	2,303.00-	0.00	483,418.92-	0.00	485,721.92-
9620 DUE TO OTHER AGENCIES	2,303.00	0.00	483,418.92	0.00	485,721.92
TOTAL Beginning balance	0.00	0.00	0.00	0.00	0.00
*TOTAL Beginning balance + Revenue	0.00	0.00	0.00		*
**Fund balance	0.00	0.00	0.00		**

Agenda Item 7.

REPORTS

Subject:

7.3 Director's Report - LCAP

Action Requested:

Information

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each month the Director may give a report on the state of the schools. The School Director will review the draft LCAPs and the school community (Board, staff, students, public) may give input.

Fiscal Implications:

None

Contact Person/s: Shari Lovett

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Northern United - Humboldt Charter School	Shari Lovett Director	slovett@nucharters.org (707) 445-2660 Ext. 110

Plan Summary [2024-25]

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA.

Northern United - Humboldt Charter School petitioned Humboldt County Office Education to become the first countywide benefit charter in Humboldt County. Northern United - Humboldt Charter School's petition was approved on February 14, 2018. Northern United - Humboldt Charter School serves students in grades TK-12, with six facilities throughout Humboldt County. We are WASC accredited and are an AVID certified school. We offer our students a variety of instructional opportunities including field trips, enrichment classes, concurrent and dual enrollment, and CTE pathways. Northern United – Humboldt Charter School students are educated through personalized learning programs. Within that context, students may receive their instruction through home-based learning or through attendance at a learning center. Students who select home-based learning meet with their teacher on a schedule that accommodates their educational needs. They may also participate in classes with other students at one of our facilities. Students who chose to attend one of our learning centers meet with their teachers on a more regular basis. Because all of our students are independent study, parents play a vital role in their student's education. The program parents select determines the degree to which the parent is involved. The parents can become the primary facilitators of their child's learning program if they choose. Professional learning and parent education are available and encouraged. We work with all of our students and parents by providing them with educational resources, a credentialed teacher, and access to a team of educational staff. Parents/guardians and their children collaborate with their teachers to determine their educational goals and objectives, create their individualized curriculum, and determine their individual methods of teaching and learning. Northern United - Humboldt Charter School provides a safe environment and positive culture for our students. We utilize PBIS, a behavioral framework, to help support our students achieve improved social and academic outcomes. We are an ALICE-certified school with staff who are trained in active shooter response. To help support the social/emotional needs of our students, we offer an Outdoor Resiliency Building Education program, as well as counselors and a school psychologist.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Part 1:

Based on the California School Dashboard and local data, Northern United - Humboldt Charter School shows strengths in parent satisfaction, IEP meeting participation, and school safety. However, student performance, particularly for diverse and exceptional needs students, falls below desired levels in ELA and math. Completion rates for UC/CSU A-G course requirements and CTE pathways are also low. Despite challenges, we demonstrated growth with moving to a green rating in English/Language Arts and a yellow rating in math on the CA School Dashboard and increased progress in College and Career Indicator preparation. To improve, we need to continue our focus on targeted interventions to support struggling students, expand access to rigorous coursework, and enhance support for diverse student populations.

Part 2:

2023 Dashboard (Data must remain in the plan for the full 3 year cycle)
Lowest Performance Level (Student Group Performance LEA/School Level)

- Chronic Absenteeism: Socioeconomically Disadvantaged, Students with Disabilities, Two or More Races, and White

The 2023 California School Dashboard data reveals concerning disparities in chronic absenteeism rates. While the overall rate is 17.1%, students from socioeconomically disadvantaged backgrounds (SED) show a higher rate of 20.9%, those identifying as Two or More Races have a notably higher rate of 37.1% and students with disabilities have a rate of 36.4%. In contrast, White students exhibit a lower rate of 13.2%. These disparities underscore the need for targeted interventions to address barriers to attendance, particularly for marginalized student groups, and promote equitable attendance practices to ensure all students have the opportunity to succeed. These targeted interventions are evidenced in Actions 2.1 and 2.2 are directed toward this indicator and these targeted groups.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

N/A

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

N/A

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

N/A

Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Educational Partner(s)	Process for Engagement
Teachers, Principals, Administrators, Other School Personnel	<p>We distributed three different surveys for all staff to complete. The surveys focused on school climate, family engagement, California state standards curriculum and implementation. The surveys were distributed to all staff. The School Climate Survey, the Family Engagement Survey and the Implementation of State Standards Survey were all distributed on January 23, 2024, March 4, 2024 and again at a staff meeting on March 8, 2024. In total, we received 76 staff responses.</p> <p>Input was also solicited through LCAP meetings held at our learning centers. These meetings occurred on December 13th, March 13th, March 20th, XXXX.</p> <p>Total staff attendees: XXX teachers; XXX principals; XXX administrators; XXX other school personnel</p> <p>Additionally, a Parent Advisory Council (PAC) meets with the purpose of seeking guidance and input on the LCAP. This group is made up of ten members, including 4 staff members, and met on October 27th, January 12th and April 19th.</p> <p>All staff had the opportunity to give feedback at Northern United Charter Schools' Board meetings. A public hearing was held on June 26, 2024, with plan adoption on June 27, 2024.</p>

	<p>Northern United - Humboldt Charter School does not have an ELAC group due to the low number of EL students. Also, NU-HCS does not have a bargaining unit.</p> <p>Parents, Students</p> <p>We distributed two different surveys for parents and students. The surveys focused on school climate and family engagement. The surveys were distributed to all parents, including those with students who are included in our subgroups (SED, SWD, Two or More Races, White). The School Climate Survey and the Family Engagement Survey were both distributed on March 6, 2024 through email and on Parent Square on March 6, 2024 and were posted on the school website. The surveys were also emailed to teachers and the teachers were asked to also give them to parents and students. In total, we received feedback to our surveys from 42 parents and 13 students.</p> <p>Input was also solicited through LCAP meetings held at our learning centers. These meetings occurred on December 13th, March 13th, March 20th, XXXX. A total of XXX parents and XXX students attended.</p> <p>Listening sessions and student interviews were also held at our high school learning centers.</p> <p>Additionally, a Parent Advisory Council (PAC) meets with the purpose of seeking guidance and input on the LCAP. This group is made up of ten members, including six parents, and met on October 27th, January 12th and April 19th.</p> <p>Parents had the opportunity to give feedback at Northern United Charter Schools' Board meetings. A public hearing was held on June 26, 2024, with plan adoption on June 27, 2024.</p>
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A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

As a result of our educational partner's feedback, we included College and Career opportunities, including employing a College and Career Coordinator and increasing CTE pathways. We also received feedback regarding academic intervention. To address this, we added actions related to implementing targeted intervention programs and support services for underperforming students, particularly those in the Socioeconomically Disadvantaged (SED) and Students with Disabilities (SWD) groups.

We also received feedback regarding the social/emotional wellbeing of our students. In an effort to support students social/emotional needs, we will continue to employ a social/emotional counselor, as well as implementing our Outdoor Resiliency Building Experiences program. We also heard that we need to work to foster a culture of collaboration and transparency by involving educational partners in the development, implementation, and evaluation of school initiatives. This will be addressed through our Community School action.

By addressing our goals, NU-HCS will be able to improve academic achievement across all student groups, enhance the overall learning environment, and increase community involvement in decision-making processes, ultimately leading to a more positive school climate and better academic outcomes for all students.

Goals and Actions

Goal

Goal #	Description	Type of Goal
1	Northern United - Humboldt Charter School will improve student performance outcomes in all academic areas.	Broad Goal

State Priorities addressed by this goal.

Priority 1: Basic (Conditions of Learning)

Priority 4: Pupil Achievement (Pupil Outcomes)

Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

Upon reflection of our current and historical student performance data on the California School Dashboard, our local data, and feedback from educational partners, we determined that we need to focus on the academic progress of our students. It seeks to strengthen learning, teaching, and leadership within the school by adopting a comprehensive strategy that considers feedback from educational partners and lessons from previous LCAP cycles. Additionally, due to the continued impacts of the COVID-19 pandemic and related facility closures, many students have experienced gaps in their learning. Focusing on student performance must be a central focus for our school. The actions and metrics chosen will help us achieve this goal by placing emphasis on academic rigor, state standards, a broad course study, and college readiness. This approach underlines our commitment to continuous improvement, adaptability, and addressing identified growth areas such as engaging learning experiences, personalized education paths, and enhanced teacher-student interactions in innovative ways to ensure each student can achieve their best.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1.1	Local Reading Assessment Growth	The baseline will be determined with a new local assessment during the 2024-2025 school year. 2023-2024 Renaissance Growth			Local Reading Assessment Growth Analysis (Fall to Spring): 86% of students Met or Exceeded growth target in Reading	

			Analysis (Fall to Spring): 76% of students Met or Exceeded growth target in Reading (Parsec GO)				
1.2	Local Math Assessment Growth		The baseline will be determined with a new local assessment during the 2024-2025 school year. 2023-2024 Renaissance Growth Analysis (Fall to Spring): 73% of students Met or Exceeded growth target in Math (Parsec Go)			Local Math Assessment Growth Analysis (Fall to Spring): 83% of students Met or Exceeded growth target in Math	
1.3	ELA CAASPP Scores		All: 1.5 points below standard SED: 12.1 points below standard (2023 Dashboard)			All: 5 points above standard SED: 5 points above standard	
1.4	Math CAASPP Scores		All: 31.9 points below standard SED: 39 points below standard (2023 Dashboard)			All: 5 points above standard SED: 5 points above standard	
1.5	CA Science Test Scores		All: 33.76% met or exceeded SED: 40.35% met or exceeded			All: 50% met or exceeded SED: 50% met or exceeded	

			SWD: 14.29% met or exceeded (2023 CAASPP-ELPAC)			SWD: 50% met or exceeded
1.6	English Learner Progress		Too few to report			100% making progress toward English proficiency
1.7	English Learner Reclassification Rate		33% reclassified (CalPads)			50% reclassified
1.8	CTE Pathway Completion Rate		7.7% completion rate (2023 Dashboard)			15% completion rate
1.9	UC or CSU Entrance Requirement Rate		19.2% completion rate (2023 Dataquest)			30% completion rate
1.10	Advanced Placement Passing Rate (Score of 3 or higher)		0 students took an AP test (College Board)			50% passing
1.11	Early Assessment Program (EAP) Rate		36.85% scoring at Level 3 or 4 (2023 Dataquest)			50% scoring at Level 3 or 4

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable

Actions

Action #	Title	Description	Total Funds	Contributing
1.1	Instruction	Employ highly qualified teachers		No
1.2	Academic Intervention	Implement academic intervention (intervention staff/tutors/instructional aides)		Yes
1.3	College and Career Readiness	Develop college and career readiness (college and career support staff, CTE pathways)		Yes
1.4	Special Education Services	Employ special education staff		No

Goals and Actions

Goal

Goal #	Description	Type of Goal
2	Northern United - Humboldt Charter School will improve school climate and parent/community involvement to promote and cultivate a positive, safe environment for all.	Broad Goal

State Priorities addressed by this goal.

- Priority 1: Basic (Conditions of Learning)
- Priority 2: State Standards (Conditions of Learning)
- Priority 3: Parental Involvement (Engagement)
- Priority 5: Pupil Engagement (Engagement)
- Priority 6: School Climate (Engagement)
- Priority 7: Course Access (Conditions of Learning)

An explanation of why the LEA has developed this goal.

Promoting school climate and student/parent engagement can only occur when the mental health needs of our community are met. Based on the California School Dashboard and our local data from metrics related to school climate and engagement, responses indicated that additional support and interventions are needed. The actions and metrics chosen will help us achieve this goal by placing emphasis on community engagement, school connectedness, parent communication, and school satisfaction. This goal was formulated to cultivate an inclusive setting where students, families, and staff feel safe and encouraged to reach high standards. This goal focusing on providing all students with suitable learning conditions, by emphasizing the importance of pupil engagement, school climate, and course access as outlined in CA State Priorities 3, 5, 6, and 7. It reflects a commitment to improving the overall school experience based on feedback from our community and learnings from the California Community Engagement Initiative (CEI), addressing identified needs for a more supportive, engaging, and inclusive educational environment. This goal aims to foster stronger collaborations with educational partners, focusing on Priority 3 (Parental Involvement) to deepen the engagement of families in the educational process. This strategy is designed to empower the entire school community, emphasizing the role of parents in understanding and meeting state standards and addressing individual student needs, thereby directly influencing student success in a comprehensive manner. This approach underlines NU-HCS's dedication to not just academic excellence but also to the emotional and social well-being of its school community.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
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2.1	Parent Involvement	Seek parent input in decision making, including promotion of parent participation in programs for unduplicated pupils and special need subgroups (2023-24 Local data)			Continue to seek parent input in decision making, including promotion of parent participation in programs for unduplicated pupils and special need subgroups
2.2	Attendance Rate	95.64% attendance rate (CalPads P2)			98% attendance rate
2.3	Chronic Absenteeism Rate	All: 17.1% chronic absenteeism rate SED: 20.9% chronic absenteeism rate Two or More Races: 37.1% chronic absenteeism rate White: 13.2% chronic absenteeism rate SWD: 36.4% chronic absenteeism (2023 Dashboard)			All: 5% chronic absenteeism rate SED: 5% chronic absenteeism rate White: 5% chronic absenteeism rate SWD: 5% chronic absenteeism rate
2.4	Middle School Dropout Rate	0% dropout rate (CalPads ODS 8.1b)			0% dropout rate
2.5	High School Dropout Rate	7.7% dropout rate (CalPads ODS 8.1b)			0% dropout rate
2.6	High School Graduation Rate	All: 92.3% graduation rate (2023 Dashboard)			All: 100% graduation rate

2.7	Suspension Rate	All: .6% suspension rate SED: 1.9% suspension rate (2023 Dashboard)	All: 0% suspension rate SED: 0% suspension rate	
2.8	Expulsion Rate	0% expulsion rate (2023 Dataquest)	0% expulsion rate	
2.9	Sense of Safety and School Connectedness	<p>Students: 91.65% feel safe 80% feel connected to the school</p> <p>Parents/Guardians: 100% feel their children are safe 82.6% feel connected to the school</p> <p>Staff: Sense of safety - No baseline data 81.9% feel connected to their students (2023-24 Local survey)</p>	<p>Students: 100% feel safe 100% feel connected to the school</p> <p>Parents/Guardians: 100% feel their children are safe 100% feel connected to the school</p> <p>Staff: 100% feel safe 100% feel connected to their students</p>	
2.10	Pupil Access to a Broad Course of Study	All pupils are enrolled in a broad course of study as defined in ED Code 51220 (2023-24 Local data)	All pupils are enrolled in a broad course of study as defined in ED Code 51220	

2.11	Teachers, Instructional Materials, and Facilities	91.67% of teachers are fully credentialed, all students have access to standards-aligned instructional materials, and facilities are in good repair (2023-24 Local data)		100% of teachers are fully credentialed, all students have access to standards-aligned instructional materials, and facilities are in good repair	
2.12	Implementation of State Standards	Academic content standards, including English learners, are fully implemented (2023-24 Local data)		Academic content standards, including English learners, are fully implemented	

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable

Actions

Action #	Title	Description	Total Funds	Contributing
2.1	SEL Support	Employ social/emotional counselor		Yes
2.2	Behavioral Intervention	Implement behavioral intervention program (ORBE staff, vendors)		Yes
2.3	Food Program	Offer food program (food services staff, vending agreements, food)		Yes
2.4	Community School	Implement a Community School approach (Community School staff, materials and supplies)		No




Allan S. Carver
County Superintendent

Board of Education
John Bennett
Brenda Duchi
Len Foreman
Michelle Harris
Michelle O'Gorman

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April 15, 2024

To: Shari Lovett, Director
Northern United Siskiyou Charter School

From: Sarah Applegate, Associate Superintendent Business Services 

RE: **2023/2024 Second Interim Report**

Per Education Code Section 42127, we have examined the Second Interim Report of the Northern United Siskiyou Charter School for the 2023/2024 fiscal year to determine if it complies with the Criteria and Standards adopted by the State Board of Education, and if it allows the charter to meet its financial obligations during the current and two subsequent fiscal years.

Based on our review and analysis pursuant to Education Code Section 42131, we are satisfied that the Second Interim Report approved by the charter's governing board on March 7, 2024, accurately reflects the financial status of the charter and is consistent with the State's Criteria and Standards. We therefore concur with the charter's positive certification.

To ensure that the charter continues to remain fiscally stable, the following items should be taken into consideration:

- **UNRESTRICTED DEFICIT SPENDING AND ENDING FUND BALANCE** - The charter's interim is projecting that unrestricted expenditures will exceed unrestricted revenue by (\$532,158.37) for a decrease in fund balance. This is an increase of \$7,988.76 from the adopted first interim report which was projected to deficit spend by (\$524,169.61). Although the Charter currently has unrestricted undesignated reserves above the state-recommended reserve for a charter of this size, deficit spending could affect the charter's ability to meet its financial obligations in the future and should avoid multi-year commitments (ongoing costs). Deficit spending should only be for one-time, non-recurring expenditures to avoid depletion of the charter's ongoing unrestricted reserves.
- **AVERAGE DAILY ATTENDANCE (ADA) AND ENROLLMENT PROJECTIONS** - The charter's interim also assumes lower ADA than the adopted first interim by (2.65). Due to the charter's funding relying on the ADA, the charter must continue to stress the importance of student attendance and also make sure absence coding is accurate in the student information system.

The Siskiyou County Office of Education wants the charter and board to be aware of continued economic circumstances that could affect the future financial health of the charter:

- Maintaining a minimum reserve of at least two months of general fund operating expenditures, or about 17%. This is recommended by the Fiscal Crisis & Management Assistance Team (FCMAT), School Services of California (SSC), and many other fiscal advisors for school financing. Reserves above the state-required minimum reserve levels are recommended to mitigate volatility in funding, address unexpected costs, and manage cash flow.
- Permanent increases to salary schedules compound as employees move with the step and column provisions and as statutory benefits increase. These increases obligate charters to ongoing increased costs.
- Additional budget pressure in future years will include COLA fluctuations in LCFF revenue, expiring of one-time COVID funding, new one-time restricted funding, increasing or improving services to students as described in the charter Local Control Accountability Plan (LCAP), significant increases to employer retirement contribution rates, Secure Rural Schools/Forest Reserve permanent funding solution efforts continue, and pent-up demand for salary increases and facility needs. Charters should continue to actively monitor budgets, expenditures, revenue receipts, and cash flow regularly.

We want to acknowledge and express our appreciation to the charter's staff, the governing board, and the community for their continued diligence and hard work. If you have any questions regarding our review process, please contact me at 842-8424 or by email at sapplegate@siskiyoucoe.net.

SA/jc

Attachment: Public Disclosure of Collective Bargaining Unit Agreement
Sample Board Resolution For Fund Balance Classification per GASB54

cc: Northern United Siskiyou Charter School Board of Trustees
Northern United Siskiyou Charter School Staff, as needed, including CBO
Other COE staff, as needed

Agenda Item 7.

REPORTS

Subject:

7.4 Northern United - Humboldt Charter School Report

Action Requested:

Information

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each month staff will give an update on NU-HCS events and programs. Please see attached.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Rebekah Davis

Humboldt Regional Director Board Report
5-8-24

What's happening Schoolwide?

A. Some of our staff attended Saturday school at HCOE learning about the new math framework at the California Math Framework Instructional Shifts Workshop.



B. Elementary Track and Field did great at their first meet.



C. Prom and a Say Yes to the Dress Event



D. Althea, Community School Coordinator, and Sam, student 9th, accepted our Humboldt Sponsors Grant.

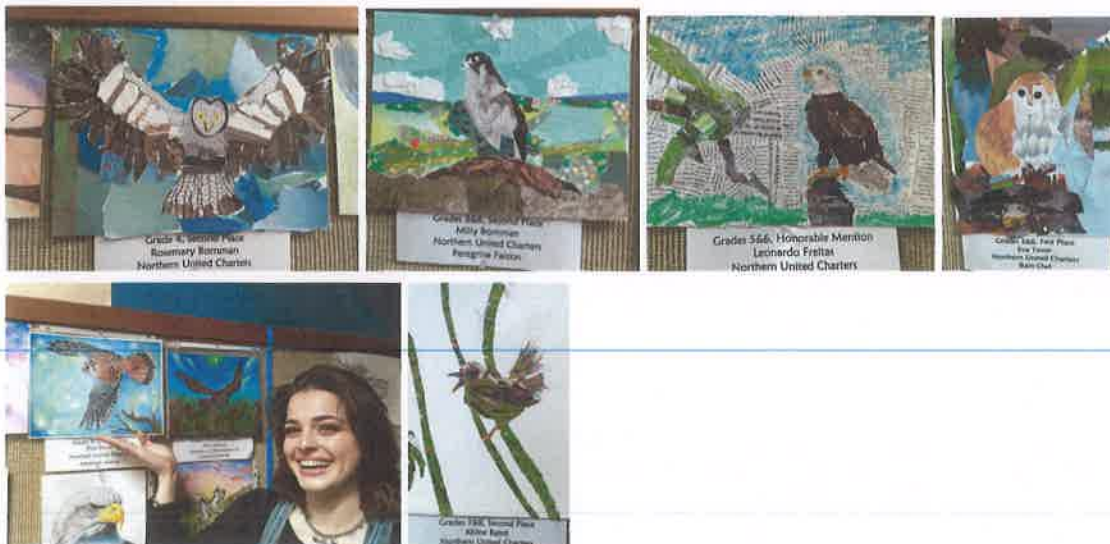


E. Our first Coast League for 7-12th Grades Track met on Tuesday at Fortuna Middle School. The students competed in 50m, 200m, mile, shot put, and broad jump.



What's happening at Individual Learning Centers that is Newsworthy?

A. Debbi's art class had many winners at this year's Godwit Days Student Art Contest. Evie Dowd 1st Place Grades 9-12 IST, Khloe Baird 2nd Place in Grades 7 & 8 CLC, Eva Tovar 1st Place for Grades 5-6 CLC, Milly Bornman 2nd Place in Grades 5 & 6 IST, Rosemary Bornman 2nd Place in Grade 4 IST, and Bernardo Freitas 3rd Place in Grade 4 IST



B. Floral Design Class visited Sun Valley Floral Farm



C. FFA Report

Today we went to Willits High School to participate in the first ever middle school leadership training, called The North Coast Discovery Day! I only had one 7th grader, Ricardo, as my other 7th grader in Ag education, Zeno, was down with the flu. It was a great event though focusing on the traits of a positive, encouraging leader and to be thankful for the great leaders in our lives right now. Students played games to get to know one another and learned about the structure of an effective agriculture education program-Classroom Instruction, FFA, and SAE (Each student completes a Supervised Agricultural Experience).



Yesterday we held our monthly FFA meeting and heard from our guest speaker, Marco Freitas, who breeds swine and leads Freshwater 4H's swine education program. He brought in two adorable piglets. Getting small animals in the hands of junior high and high school students is priceless!



Earlier this month, on April 3rd, we held a chapter meeting to discuss state convention, make plans for service learning (establishing recycling at the CRC), discuss progress on our SAEs, and discuss upcoming fair guidelines and required trainings for students who plan to show or sell animals at either fair. Our chapter has been approved as an official FFA chapter to be represented at local fairs.

FFA State Conference was held March 21-24 in Sacramento. Over the weeks preceding the conference, our chapter raised all the money necessary for registration and lodging (roughly \$1300) through weekly and sometimes twice weekly bake sales! We were able to send two officers, President Catarina Freitas and Historian Ricardo Freitas, Advisor Cathie Shermer, and Parent Maria Freitas. We stayed at an Airbnb and were able to cook our own meals.

Catarina and Ricardo were our chapter's two representatives, called delegates, at the conference. On the first day, they met and discussed the main issues that would be voted on later in the conference. They explored the pros and cons of every issue. Some of the issues included: Should we allow 6th graders to join the FFA? Should we change the official color of the pants when showing animals at the fair to black? Should we change the way state officers are elected (Currently, the delegates vote on the state officers and some regions have many more delegates than other regions-our region has the fewest delegates for example)? They learned to listen to one another, to make their points in debate, to vote on what they felt was right, and to live with the results whether it turned out the way they wanted or not. I got to observe some of the debating and found it amazing! The officers asked that the students only bring up new points while debating so that new points of view could be shared and more understanding could be facilitated.

Another big thing about the state conference was hearing from experts in the various fields of agriculture, representatives from the department of education, and hearing from other positive motivational speakers encouraging the students to be selfless and giving and to push themselves to set goals and to persevere. A big message was that difficulties in life are inevitable and to lean on your strong foundation (of hard work and kindness). Finally, there were fun things about the state conference with the block party, the college and career fair, an FFA store, and getting to know the state officers! It was well worth the trip and we hope to take more chapter members next year.



We got our official charter at the state convention!!!

Your FFA Advisor,
Cathie Shermer

Agenda Item 7.
REPORTS

Subject:

7.5 Northern United - Siskiyou Charter School Report

Action Requested:

Information

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each month staff will give an update on NU-SCS events and programs. Please see attached.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Kirk Miller

NU-SCS Board Report May 2024

Mt Shasta Learning Center

Students spent a day with Christian Birch from SCOE. They went to Castle Creek and made boats out of bark and other materials and had a competition to see who's would float the longest in the creek. They also went to the fog pond and collected bugs to gather data. On another day, the students went to the goat farm to gather chicken eggs, learn about beekeeping, and of course pet the goats!



Bark Boats



Launching boats



Collecting bugs



Goat Farm

Yreka Learning Center

We had an awesome parent appreciation night in Yreka recently. Thanks Kate and Colleen for organizing it. And thanks Sara for calling each of our Yreka LC parents to personally invite them to the appreciation night. We had food, did some ice breaker games, and had parents discuss ideas for how to best support their students at home. This is the start of a support network for parents. It was a powerful meeting. Yreka students also joined Mt Shasta students at Castle Creek and the frog pond with Christian Birch. Next year, we plan on having the learning centers share all of our science days.



Parent Appreciation

Agenda Item 7.
REPORTS

Subject:

7.6 Board Report

Action Requested:

Information

Previous Staff/Board Action, Background Information and/or Statement of Need:

Each month the Board may give a report related to the governance of the schools.

Fiscal Implications:

None

Contact Person/s: Shari Lovett, Rosemary Kunkler

Agenda Item 8.

8. OPEN SESSION BEFORE CLOSED SESSION

Subject:

8.1 The Board Chair will verbally review items to be discussed during Closed Session as listed below.

8.2 Closed Session Open Hearing

Under this item, the public is invited to address the Board regarding items that are on the Closed Session. Speakers are limited to three minutes each. The Board is not allowed under the law to take action on matters that are not on the agenda.

8.3 Adjourn to Closed Session

The Board will adjourn to closed session pursuant to Government Code 54950 - 54962. Closed Session attendees will include: Board members; Shari Lovett: Director; and other individuals that may be invited to attend by the Board.

8.3.1 Conference with Labor Negotiators (§54957.6): Unrepresented employee: School Director

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

None

Fiscal Implications:

To be determined

Contact Person/s: Shari Lovett, Rosemary Kunkler

Agenda Item 9.

9. RECONVENE IN OPEN SESSION

9.1 Report of Action Taken During Closed Session

Agenda Item 10.

NEXT BOARD MEETING

Subject:

10.1 Possible Agenda Items: public hearings for the LCAPs and budgets

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

Discussion of topics to cover at the next meeting.

Fiscal Implications:

None

Contact Person/s:

Shari Lovett, Rosemary Kunkler

Agenda Item 10.

NEXT BOARD MEETING

Subject:

10.2 Next Board Meeting Date: June 26th & 27th

Action Requested:

None

Previous Staff/Board Action, Background Information and/or Statement of Need:

The next board meeting is based on the board adopted meeting schedule.

Fiscal Implications:

None

Contact Person/s:

Shari Lovett, Rosemary Kunkler

11. ADJOURNMENT

11.1 Adjourn